

October 31, 2024



Company name	IMAGICA GROUP Inc.
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## Notice Regarding Revision of Forecast

In light of recent trends in business performance, the Company has revised its full-year consolidated forecast for the fiscal year ending March 31, 2025 announced on May 9, 2024, as described below.

### 1. Revision of Consolidated Forecast

#### (1) Revision to the Consolidated Forecast for the Fiscal Year Ending Mar. 31, 2025 (April 1, 2024 - March 31, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	98,000	3,700	3,200	2,000	45.25
Revised forecast (B)	96,000	1,200	800	(900)	(20.36)
Change (B-A)	(2,000)	(2,500)	(2,400)	(2,900)	(65.61)
Percent change (%)	(2.0%)	(67.6%)	(75.0%)	-	-
(For reference) Previous year results (The Fiscal Year Ended Mar. 31, 2024)	99,684	3,924	3,727	2,373	53.57

#### (2) Reasons for revision

The business results for the first half of the fiscal year are as stated in “Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2025 (J-GAAP)” announced on this date. The Company has revised its consolidated forecast as described below in light of those first-half results.

Net sales and operating income are expected to fall below the previously announced forecast. In the Production Technology Services business, overseas demand is expected to fall significantly below the level projected at the time of the previous announcement. To deal with this situation, the Company is already proceeding with cost reduction measures, including workforce reductions, and will concentrate efforts on the improvement of profitability. A slump in post-production services for TV is also expected,

and the Company is currently promoting streamlining measures aimed at the recovery of earning capacity. On the other hand, the performance of the Content Creation business is expected to exceed the previous announcement, and the Company expects a strong performance in the publishing business and an improvement in profit margins in the animation production business.

Ordinary income is expected to fall below the previous announcement due to the decline in operating income.

The Company expects that net income attributable to owners of parent will fall below the previous announcement into a net loss. In addition to the decline in ordinary income, this is due to record of extraordinary losses, including the impairment losses on non-current assets recorded in the first half of the fiscal year.

## 2. Dividend forecast

There is no change in the forecast dividend per share for FYE March 31, 2025 of 15 yen announced on May 9, 2024.

(Note) The above forecasts are based on information available at the time of publication. Actual results may differ from these forecasts due to various factors that may occur in the future.