

November 12, 2024

To whom it may concern:

Company name: Mitsubishi Estate Co., Ltd.
Representative: Atsushi Nakajima,
President and Chief Executive Officer
Securities code: 8802
Contact: Keiko Nakano,
General Manager of
the Corporate Communications Department
Telephone: +81-3-3287-5200

Notice Regarding the Status and Completion of Share Repurchase

(Repurchase of Shares under Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act and Cancel the treasury shares pursuant to Article 178 of the Companies Act)

Mitsubishi Estate Co., Ltd. (hereafter the “Company”) announced today the status of repurchase its own shares under Article 156 which is applicable in accordance with Article 165, Paragraph 3 of the Companies Act. We also complete the Company’s repurchase of its own shares pursuant to the resolution approved at the board of directors meeting held on May 10, 2024.

We also hereby announce pursuant to the delegation of authority approved by resolutions of the Board of Directors of the Company, the President and Chief Executive Officer of the Company resolved today to cancel treasury stocks under Article 178. Details are as follows.

(1) Class of shares repurchased	Common shares
(2) Total number of shares repurchased	1,171,200 shares
(3) Total amount of repurchase price	2,648,368,350 yen
(4) Period of repurchase	From November 1, 2024 to November 11, 2024
(5) Method of repurchase	Open market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of resolution at the board of directors meeting held on May 10, 2024

(1) Class of shares to be repurchased	Common shares
(2) Total number of shares to be repurchased	32,000,000 shares (Maximum) (2.53% of outstanding shares (excluding treasury stock))
(3) Total amount of repurchase price	50billion yen (Maximum)
(4) Period of repurchase	From May 13, 2024 to November 11, 2024
(5) Method of repurchase	Open market purchase on the Tokyo Stock Exchange

2. The total number of shares repurchased and total amount of repurchase price accumulated after the date of resolution at the board of directors meeting held on May 10, 2024 (as of November 11, 2024)

Total number of shares repurchased	20,437,500 shares
Total amount of repurchase price	49,999,829,950 yen

- ❌ The share repurchase as described in 2. will be cancelled on November 29, 2024.
- ❌ After the cancellation, the total number of issued shares of the Company will be 1,250,838,706 shares.

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