



October 28, 2024

Company name: ispace, inc.
Name of Representative: Takeshi Hakamada, Representative Director and CEO
Securities code: 9348; Growth Market
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Notice of Completion of Payment for the Issuance of New Shares and Stock Acquisition Rights through the First Third-Party Allotment under the Shares and Stock Acquisition Rights Issuance Program Agreement

As announced in the “Notice of Filing of Shelf Registration Statement in Connection with the Execution of a Shares and Stock Acquisition Rights Issuance Program Agreement and Issuance of New Shares and Stock Acquisition Rights through Third-Party Allotment” dated October 11, 2024, ispace, inc. (“ispace”) resolved at the Board of Directors’ meeting held on that day, to enter into Shares and Stock Acquisition Rights Issuance Program Agreement (the “Equity Program Agreement”) with CVI Investments, Inc. (the “Allottee”), which is managed by Heights Capital Management, Inc., a U.S. institutional investor, and to issue new common shares (the “Common Shares”) and 14th series of stock acquisition rights (the “Stock Acquisition Rights”) of ispace, inc. through third-party allotment to the Allottee (the “First Third-Party Allotment”) as the first issuance under the Equity Program Agreement.

ispace hereby announces that the payment for the First Third-Party Allotment has been made as outlined below.

1. Overview of the Issuance of Common Shares through the First Third-Party Allotment

(1) Payment Date	October 28, 2024
(2) Number of New Shares to be Issued	2,750,000 Common Shares
(3) Issue Price	602 yen per share
(4) Amount of Funds to be Raised	1,655,500,000 yen
(5) Method of Offering or Allotment	Conducted by means of third-party allotment
(6) Allottee	CVI Investments, Inc.

2. Overview of the Issuance of Stock Acquisition Rights through the First Third-Party Allotment

(1)	Allotment Date	October 28, 2024
(2)	Total Number of Stock Acquisition Rights	27,500 units (100 shares per stock acquisition right)
(3)	Issue Price	828 yen per stock acquisition right
(4)	Number of Potential Shares from this Issuance	2,750,000 shares
(5)	Amount of Funds to be Raised	2,228,270,000 yen (Breakdown) Amount from Issuance of Stock Acquisition Rights: 22,770,000 yen Amount from Exercise of Stock Acquisition Rights: 2,205,500,000 yen
(6)	Exercise Price	802 yen per share
(7)	Exercise Period	From October 29, 2024, to October 28, 2028
(8)	Method of Offering or Allotment	Conducted by means of third-party allotment
(9)	Allottee	CVI Investments, Inc.