

Consolidated Financial Results for the Nine Months Ended August 31, 2024 [Japanese GAAP]



October 11, 2024

Company name: NIKKE (THE JAPAN WOOL TEXTILE CO., LTD.) Listing: Tokyo Securities code: 3201 URL: https://www.nikke.co.jp Representative: Yutaka Nagaoka President and Chief Executive Officer Inquiries: Yasushi Ishida General Manager, Finance and Accounting Department, Corporate Strategy Center Telephone: +81-6-6205-6635 Scheduled date to commence dividend payments: -Preparation of supplementary material on financial results: None Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

Consolidated Financial Results for the Nine Months Ended August 31, 2024 (December 1, 2023 to August 31, 2024)
(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

					(8	5	5 8
	Net sale	es	Operating	profit	Ordinary	profit	Profit attrib	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yer	1 %
August 31, 2024	80,658	(0.2)	7,794	15.7	8,299	13.8	6,702	37.1
August 31, 2023	80,849	1.1	6,734	(13.2)	7,295	(15.9)	4,888	(14.6)
(Note) Comprehensive income: Nine months ended August 31, 2024:				¥ 8	,856 millio	n [7	.9%]	
Nine months ended August 31, 2023:				¥ 8	,205 millio	on [13	.2%]	
	Basic ea per sl	Dilute	d earnings share	per				

	per share	share
Nine months ended	Yen	Yen
August 31, 2024	97.21	-
August 31, 2023	69.16	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2024	175,179	120,440	68.2	1,731.51
November 30, 2023	166,129	114,135	68.1	1,638.62
(Reference) Equity: As o	f August 31, 2024:	¥ 119,4	05 million	
As c	f November 30, 2023:	¥ 113,14	48 million	

2. Dividends

		Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total	
	Yen	Yen	Yen	Yen	Yen	
Fiscal year ended November 30, 2023	-	14.00	-	19.00	33.00	
Fiscal year ending November 30, 2024	-	16.00	-			
Fiscal year ending November 30, 2024 (Forecast)				20.00	36.00	

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 3rd quarter dividend for the fiscal year ending November 30, 2024 :

Commemorative dividend	-	yen
Special dividend	-	yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2024(December 1, 2023 to November 30, 2024) (Percentages indicate year-on-year changes.)

							(8	2	5 6	, ,
ſ		Net sales		Operating	Operating profit Ordinary profit		rafit	Profit attributable to		Basic earnin	ngs
		INCL Sale	5	Operating profit		Ordinary profit		owners of j	parent	per share	;
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%		Yen
	Full year	111,000	(2.2)	11,000	(0.1)	11,600	(0.3)	7,700	0.7	111.	.73

(Note) Revision to the financial results forecast announced most recently: None

As announced in the timely disclosure of 12 December 2023, the Company repurchased its own shares during the financial year under review. "Net income per share" in the consolidated earnings forecast takes into account the impact of this share buyback.

* Notes:

(1) Significant changes i	n the sco	ope of consolidation during the period:	Yes	
Newly included:	4	(Company name:)
Excluded:	3	(Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at	the end of the period (including treasury shares):
August 31, 2024:	76,278,858 shares
November 30, 2023:	78,478,858 shares

2) Number of treasury shares at the end	d of the period:
August 31, 2024:	7,318,361 shares
November 30, 2023:	9,427,728 shares

3) Average number of shares outstanding during the period:

Nine months ended August 31, 2024:	68,947,121 shares
Nine months ended August 31, 2023:	70,687,050 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

The financial results forecast presented in this document is based on information available to the Company as of the date of publication of this document, but actual results may differ from the financial results forecast due to various factors which cannot be foreseen.