

September 30, 2024

Company name: **RISO KAGAKU CORPORATION**
 Listing: Tokyo Stock Exchange Prime Market
 Stock code: 6413
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Notification of Revisions to Earnings Forecasts

RISO KAGAKU CORPORATION (the “Company”) announced that, in light of recent earnings trends, it has revised the earnings forecasts for the first half of the consolidated fiscal year released on July 30, 2024.

Particulars

●Revisions to earnings forecasts

Revisions of the first half year forecast figures for the fiscal year ending March 31, 2025
 (April 1, 2024 – September 30, 2024)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	37,200	2,200	2,800	1,900	58.02 yen
Revised forecast (B)	38,200	2,900	2,700	1,900	58.04 yen
Amount of increase/decrease (B-A)	1,000	700	(100)	0	
Percentage of increase/decrease (%)	2.7	31.8	(3.6)	0.0	
(Ref.) Actual results of the first half year ended March 31, 2024	34,837	1,841	2,343	1,870	56.04 yen

Reasons for revision

Net sales and operating income are expected to exceed the previous forecasts in the first half of the consolidated fiscal year. Sales in the printing equipment business were generally in line with plans, but the Company’s analysis indicates that the impact of exchange rates on net sales and operating income was greater than previously forecasted.

In addition, the Company expects to record foreign exchange losses under non-operating income/loss, and as a result, we expect ordinary income to be lower than in the previous forecast.

The assumed exchange rates in the earnings forecast are 152 yen for the US dollar and 164 yen for the euro. The assumed exchange rates at the end of September were 141 yen for the US dollar and 157 yen for the euro. Interim net income per share is calculated based on the number of treasury shares at the end of August 2024, as the Company is currently acquiring treasury shares.

The consolidated earnings forecast for the full year is currently under review, and the consolidated earnings forecast for the full year announced on July 30, 2024, has been left unchanged. If the Company determines that revisions to earnings forecasts are necessary in light of future sales trends and foreign exchange trends, they will be disclosed promptly.

(Note) This document has been prepared based on information available to the Company as of the date of this document's release, and accordingly do not purport that the Company pledges to achieve such performance. Actual business may differ substantially from the forecasts due to various factors in the future.