



Non-consolidated Financial Results
for the Six Months Ended August 20, 2024
(Under Japanese GAAP)

October 2, 2024

Company name: **NISHIMATSUYA CHAIN Co., Ltd.**
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Listing: Tokyo Stock Exchange (Prime Market)
 URL: <https://www.24028.jp/>

Scheduled date to file semi-annual securities report: October 3, 2024
 Scheduled date to commence dividend payments: November 1, 2024
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended August 20, 2024 (from February 21, 2024 to August 20, 2024)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Six months ended								
August 20, 2024	93,515	5.7	7,024	4.2	7,203	1.0	4,749	-0.3
August 20, 2023	88,473	4.7	6,739	0.6	7,130	-1.0	4,762	2.4

	Basic earnings per share	Diluted earnings per share
	¥	¥
Six months ended		
August 20, 2024	79.08	78.56
August 20, 2023	79.32	79.14

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	¥ million	¥ million	%
As of			
August 20, 2024	146,042	88,761	60.5
February 20, 2024	140,463	84,984	60.3

(Reference) Equity: As of August 20, 2024: ¥88,422million As of February 20, 2024: ¥84,719million

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	¥	¥	¥	¥	¥
Fiscal year ended					
February 20, 2024	—	14.00	—	15.00	29.00
Fiscal year ending					
February 20, 2025	—	15.00			
Fiscal year ending					
February 20, 2025 (Forecast)			—	15.00	30.00

(Note) Revisions to the forecast of dividends most recently announced: Yes

3. Forecast of non-consolidated financial results for the fiscal year ending February 20, 2025 (from February 21, 2024 to February 20, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	188,000	6.1	13,600	14.0	14,000	11.2	9,384	14.4	156.31

(Note) Revisions to the forecast of financial results most recently announced: None