

September 25, 2024

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Tatsuo Higuchi President and Representative Director, CEO
Code Number	4578, Prime Market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

Notice Regarding Change in Major Shareholders

Otsuka Holdings Co., Ltd. (the“Company”) hereby announces that there has been a change of the major shareholder of the Company on July 31, 2024, as described below.

1. Background for the change

On September 20, 2024, the Company received a report from the Otsuka Founders Shareholding Fund, chaired by the Chairman and Representative Director of the Company, Ichiro Otsuka, that a member had withdrawn a portion of its shares partially. As a result of the detailed investigation, we confirmed that the ratio of voting rights to total shareholders has fallen below 10% as of July 31, 2024, and that a change in major shareholders had occurred.

2. Overview of the shareholder subject to the change

(1) Name	The Nomura Trust and Banking Co., Ltd.
(2) Location	2-2-2 Otemachi, Chiyoda-ku, Tokyo 100-004, Japan
(3) Job title and name of representative	President Shinichi Okada

3. Number of voting rights (number of shares) held by said shareholder and its ratio to the voting rights held by all shareholders before and after the change

	Number of voting rights (Number of shares held)	Ratio of voting rights held*	Ranking among major shareholders
Before the change (As of June 30, 2024)	545,647 units (54,564,779 shares)	10.05%	2nd
After the change	538,547 units (53,854,779 shares)	9.92%	2nd

*Number of shares deducted from the total number of issued shares as shares without voting rights 14,931,873 shares

Total number of issued shares as of June 30, 2024 557,835,617 shares

4. Future outlook

This change of major shareholders will not have any impact on our management or business performance.