



September 19, 2024

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Notice of Entering into Committed Credit Line Agreements

Financial Partners Group Co., Ltd. (FPG) announces that it has decided to enter into the Committed Credit Line Agreements on September 19, 2024.

1. Outline of the Agreements

FPG has established committed credit line agreements and overdraft agreements with financial institutions to facilitate the flexible procurement of product arrangement funds for our Leasing Fund Business, Domestic Real Estate Fund Business, and International Real Estate Fund Business. Today, we are pleased to announce that we have agreed to enter into the following new committed credit line agreements.

(1) On September 25, 2024, in conjunction with the expiration of the commitment period of a committed credit line agreement with Sumitomo Mitsui Banking Corporation as the arranger and Sumitomo Mitsui Trust Bank, Limited as the co-arranger, which was originally executed in September 2023, FPG will enter into a new committed credit line agreement with a funding facility of 23 billion yen. The new committed credit line agreement will be valid until September 29, 2025.

(2) On September 30, 2024, in conjunction with the expiration of the commitment period of a committed credit line agreement with Mizuho Bank, Ltd. as the arranger, originally executed in September 2023, FPG will enter into a new committed credit line agreement with a funding facility of 10 billion yen. The new committed credit line agreement will be valid until September 30, 2025.

(3) On September 30, 2024, in conjunction with the expiration of the commitment period of a committed credit line with Mizuho Bank, Ltd., originally executed in September 2023, FPG will enter into a new committed credit line agreement with a funding facility of 10 billion yen. The new committed credit line agreement will be valid until September 30, 2025.

FPG and its affiliates will utilize the funding facility outlined in the aforementioned agreements to strive for sustained improvement in corporate value and expansion of business performance in the future.

2. Future Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2024, due to these matters.