

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 12, 2024

Company name: Marumae Co., Ltd.  
Name of representative: Toshikazu Maeda, President and Representative Director  
(Securities code: 6264; Prime Market)  
Inquiries: Takeshi Shimomai, General Manager of the Administration Department  
(Email: [inquiry\\_en@marumae.com](mailto:inquiry_en@marumae.com))

## Notice Concerning Revisions to Financial Results Forecasts

Marumae Co., Ltd. (the "Company"), in light of its recent business performance, has decided to revise its earnings forecast for the fiscal year ended August 31, 2024 (September 1, 2023 to August 31, 2024), which was disclosed on March 28, 2024, as described below.

### 1. Revisions to financial results forecasts for the fiscal year ended August 31, 2024 (September 1, 2023 through August 31, 2024)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit (millions of yen)	Earnings per share (yen)
Previously announced forecasts (A)	4,680	77	(39)	(34)	(2.69)
Revised forecasts (B)	4,749	155	42	29	2.29
Change (B-A)	69	78	81	63	
Change (%)	1.5	101.3	-	-	
(Reference) Actual results for the previous fiscal year (Fiscal year ended August 31, 2023)	6,868	859	789	706	55.92

### 2. Reason for revision

In terms of net sales, the Company did not receive orders for solar cell production equipment parts, which were anticipated to total approximately 150 million yen in the other sectors. However, orders for consumables in the semiconductor sector increased due to progress in inventory clearance at customers, and orders for G8 OLED in the FPD sector also increased, resulting in an upward revision of 69 million yen in net sales.

Profitability is expected to improve as a result of an increase in inventory due to the rise in orders, as well as curbs on capital investment and headcount. Although it has not been undetermined at this time, as the closing process is still underway, the Company anticipates an increase of approximately 40 million yen in the provision for loss on orders received and loss on valuation of inventories in this disclosed figure due to the factory utilization rate in August not increasing as much as anticipated because of Typhoon No. 9, which hit in the month of closing accounts.

Note: The Company's full-year forecasts in this document are based on judgments and assumptions made in light of information available as of the date of this document, and actual results may differ from these forecasts due to various factors.