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Notice Concerning Determination of Offer Price and Other Matters

TOKYO, JAPAN – September 10, 2024 – Terumo Corporation (TSE: 4543) (the “Company”) hereby announces that the offer price and other matters in connection with the secondary offering of the shares of common stock of the Company in the international markets, which was announced on August 29, 2024, have been determined today as follows.

Details

(1) Class and number of shares to be offered	Shares of common stock of the Company	73,211,900 Shares
(2) Selling shareholders and number of shares to be offered	MUFG Bank, Ltd.	17,958,000 Shares
	Custody Bank of Japan, Ltd. (Mizuho Trust & Banking Co., Ltd. re-entrustment portion, from Dai Nippon Printing Co., Ltd.'s employee retirement benefits trust account)	15,444,000 Shares
	Mitsubishi UFJ Trust and Banking Corporation	12,258,000 Shares
	Tokio Marine & Nichido Fire Insurance Co., Ltd.	10,427,900 Shares
	TOPPAN Inc.	8,200,000 Shares
	Mizuho Bank, Ltd.	5,400,000 Shares
	Mizuho Trust & Banking Co., Ltd.	3,524,000 Shares
(3) Offer price *	per share	<u>2,493.5 yen</u>
(4) Aggregate amount of offer price		<u>182,553,872,650 yen</u>
(5) Purchase price *	per share	<u>2,402.58 yen</u>
(6) Aggregate amount of purchase price		<u>175,897,446,702 yen</u>
(7) Settlement date		<u>Friday, September 13, 2024</u>

* The underwriters will purchase and underwrite the shares at the purchase price and make secondary offering at the offer price.

Note: This press release is a general release, and is not prepared for the purpose of investment solicitation or the like in Japan or elsewhere. This press release does not constitute an offer to sell or solicitation of any offer to buy securities in the United States. The shares of common stock of the Company have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The shares of common stock of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. If any public offering of securities is made in the United States, it will be made by means of an English language prospectus prepared in accordance with the Securities Act. No public offering of the shares of common stock of the Company will take place in the United States.

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(Reference)

Calculation of the offer price

(1) Base date for calculation and the closing price of the Company's shares of common stock on Tokyo Stock Exchange, Inc. on base date	<u>Tuesday, September 10, 2024</u>	<u>2,597.5 yen</u>
(2) Discount rate		<u>4.00 %</u>

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