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To our shareholders:

Keiji Okada, President

The Global, Ltd.

2-4-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan

Notice of the 14th Annual General Meeting of Shareholders

We are pleased to announce the 14th Annual General Meeting of Shareholders of The Global, Ltd. (the “Company”), which will be held as indicated below.

For this general meeting of shareholders, the Company takes measures for providing information that constitutes the content of reference documents for the general meeting of shareholders in electronic format (items for which the measures for providing information in electronic format will be taken), and posts this information as “Notice of the 14th Annual General Meeting of Shareholders” on the Company’s website. Please access the Company’s website using the internet address shown below to review the information.

The Company’s website: <https://www.the-g.co.jp/news/irnews.php> (in Japanese)

Website for posted informational materials for the general meeting of shareholders:

<https://d.sokai.jp/3271/teiji/> (in Japanese)

In addition to posting items for which the measures for providing information in electronic format will be taken on the abovementioned website, the Company also posts this information on the website of Tokyo Stock Exchange, Inc. (TSE). To access this information from the latter website, access the TSE website (Listed Company Search) using the internet address shown below, enter the issue name (company name) or securities code, and click “Search,” and then click “Basic information” and select “Documents for public inspection/PR information.”

TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

If you are unable to attend the meeting in person, you may exercise your voting rights in writing or by an electromagnetic method (via the internet, etc.), please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 6:00 p.m. on Thursday, September 26, 2024 (JST).

- 1. Date and time** Friday, September 27, 2024, at 10:00 a.m. (JST)
- 2. Venue** NS Sky-Conference Hall B, 30th floor, Shinjuku NS Building
2-4-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan

3. Purpose of the Meeting

Matters to be reported:

1. Business Report and Consolidated Financial Statements, and the Audit Reports by the Financial Auditor and the Audit & Supervisory Committee on the audit results of the Consolidated Financial Statements for the 14th fiscal year (July 1, 2023 to June 30, 2024)
2. Non-consolidated Financial Statements for the 14th fiscal year (July 1, 2023, to June 30, 2024)

Matters to be resolved:

- Proposal No. 1:** Appropriation of Surplus
- Proposal No. 2:** Election of Four Directors Who Are Not Audit & Supervisory Committee Members

Please understand that, at this general meeting of shareholders, no gifts will be offered.

If you attend the meeting in person, please submit the Voting Rights Exercise Form to the receptionist at the Meeting.

If neither approval nor disapproval of a proposal is indicated on the Voting Rights Exercise Form you returned to us, the Company will deem that you indicated your approval of the proposal.

If revisions to the items for which the measures for providing information in electronic format will be taken arise, a notice of the revisions and the content of revisions will be posted on the above websites using measures for providing information in electronic format.

Pursuant to applicable laws and regulations and provisions of Article 14 of the Company's Articles of Incorporation, the following items among the items for which the measures for providing information in electronic format will be taken have been posted on the above websites using measures for providing information in electronic format and are therefore not provided in the paper-based documents delivered to shareholders who have made a request for delivery of such documents.

(1) Notes to the consolidated financial statements (2) Notes to the non-consolidated financial statements

Accordingly, the consolidated financial statements and non-consolidated financial statements in this document are part of the consolidated financial statements and non-consolidated financial statements audited when Audit & Supervisory Committee prepared the Audit Report and the Financial Auditor the Financial Audit Report.

[Information on Live Streaming of the General Meeting of Shareholders]

1. There will be a live internet streaming of the General Meeting of Shareholders so that shareholders can view the meeting from the comfort of their own homes. For details, please refer to the "Information on the Live Streaming of the General Meeting of Shareholders" sent with this notice of convocation.
2. Please note that viewing the live streaming does not constitute attendance at the meeting under the Companies Act, and therefore the viewers will not be able to participate in the resolution on the day of the meeting. Please also note that no questions will be able to make in the live streaming.

Reference Documents for the General Meeting of Shareholders

Proposal No. 1: Appropriation of Surplus

With respect to the appropriation of surplus, the Company considers the return of profits to our shareholders to be an important management issue, and while our basic policy is to actively return profits in line with business performance, we will make comprehensive decisions taking into account factors such as the enhancement of internal reserves for future business development and the strengthening of our financial position. Going forward, we aim to return profits to our shareholders by targeting a dividend payout ratio of 30% or more, and taking into account our business performance and future business development, we would like to propose the following year-end dividend accordingly.

- (1) Type of dividend property
Cash
- (2) Matters concerning the allocation of dividend property and the aggregate amount
The Company proposes to pay 29 yen per share of common stock.
In this case, the total amount of dividends will be 820,871,796 yen.
- (3) Effective date of dividend
September 30, 2024

Proposal No. 2: Election of Four Directors Who Are Not Audit & Supervisory Committee Members

The terms of office of all five (5) Directors who are not Audit & Supervisory Committee Members will expire at the conclusion of this general meeting of shareholders. As such, the Company proposes the election of four Directors who are not Audit & Supervisory Committee Members (hereinafter in this proposal “Directors”).

This proposal was examined at the Audit & Supervisory Committee, but no particular opinion was presented.

The candidates for Directors are as follows:

Candidate No.	Name (Date of birth)	Career summary, position and responsibilities in the Company, and significant concurrent position outside the Company	Number of the Company's shares owned
1	Keiji Okada (December 15, 1975)	Apr. 1998 Joined Kondo Sangyo Co., Ltd. July 2008 Joined Toshiken Corporation Jan. 2012 Joined Global L-Seed Corporation Oct. 2015 General Manager of Development Department Sep. 2016 Director and General Manager of Development Department May 2021 Vice President and Director Aug. 2021 President and Representative Director Sep. 2021 Director of the Company Sep. 2023 President (current position)	1,200
[Reasons for nomination as a candidate for Director] Keiji Okada has contributed to the expansion of the group's development business, including development of condominiums, which is the foundation of the group's business, through his extensive knowledge and experience of real estate business. He currently plays an important role in the group's development as the representative of the Company. In order to ensure the strengthening of the management structure and the growth of the Company, we nominated him as a candidate for Director believing that his continued management of the Company will contribute to the enhancement of corporate value and the common interests of shareholders.			

Candidate No.	Name (Date of birth)	Career summary, position and responsibilities in the Company, and significant concurrent position outside the Company	Number of the Company's shares owned
2	Norio Yamana (November 13, 1967)	<p>Apr. 1991 Joined The Sanwa Bank, Limited (currently, MUFG Bank, Ltd.)</p> <p>Apr. 2005 Joined ITX Corporation</p> <p>July 2008 General Manager of Corporate Planning Department</p> <p>Feb. 2014 Joined Tsutsui Corporation as General Manager of Corporate Planning Department</p> <p>Mar. 2015 Joined ITX Corporation as General Manager of Treasury Department</p> <p>July 2017 Joined SBC Medical Group as General Manager of Finance Strategy Office</p> <p>Jan. 2021 Joined the Company</p> <p>Aug. 2021 General Manager of Corporate Administration Department</p> <p>Sep. 2021 Director and General Manager of Corporate Administration Department of the Company</p> <p>Sep. 2022 Audit & Supervisory Board Member of Global L-Seed Corporation</p> <p>Sep. 2022 Audit & Supervisory Board Member of Global Cast Corporation</p> <p>Sep. 2022 Audit & Supervisory Board Member of Global Juhan Corporation (current position)</p> <p>Sep. 2022 Audit & Supervisory Board Member of Global Heart Co., Ltd.</p> <p>Sep. 2022 Audit & Supervisory Board Member of Global Hotel Partners Ltd.</p> <p>Mar. 2023 Director of the Company (current position)</p> <p>Sep. 2023 Director of Global Heart Co., Ltd. (current position)</p>	-
<p>[Reasons for nomination as a candidate for Director]</p> <p>Norio Yamana has a wealth of experience and a broad range of high-level knowledge as well as execution skills based on overseeing operations over many years as the head of the corporate planning departments, treasury and finance departments, etc. of financial institutions and corporations, and he contributes to enhancing the corporate value of the Group. In order to ensure the strengthening of the management structure and the growth of the Company, we nominated him as a candidate for Director believing that his continued management of the Company will contribute to the enhancement of corporate value and the common interests of shareholders.</p>			

Candidate No.	Name (Date of birth)	Career summary, position and responsibilities in the Company, and significant concurrent position outside the Company	Number of the Company's shares owned
3	Masato Takamura (February 26, 1969)	<p>Apr. 1992 Joined The Sanwa Bank, Limited (currently, MUFG Bank, Ltd.)</p> <p>Mar. 2005 Joined E*TRADE SECURITIES Co., Ltd. (currently, SBI SECURITIES Co., Ltd.)</p> <p>Oct. 2005 General Manager of Corporate Dept.</p> <p>Mar. 2006 Executive Officer and General Manager of Corporate Dept.</p> <p>June 2007 Director and Executive Officer, management of Corporate Dept. of SBI E*TRADE SECURITIES Co., Ltd. (currently, SBI SECURITIES Co., Ltd.)</p> <p>Apr. 2012 Managing Director, management of Corporate Dept. of SBI SECURITIES Co., Ltd.</p> <p>Mar. 2013 Representative Director and President (current position)</p> <p>June 2013 Director of SBI Holdings, Inc.</p> <p>June 2016 Director & Managing Executive Officer</p> <p>June 2017 Director & Senior Managing Executive Officer</p> <p>June 2018 Representative Director and President of SBI FINANCIAL SERVICES Co., Ltd. (current position)</p> <p>June 2018 Director, Senior Executive Vice President of SBI Holdings, Inc.</p> <p>July 2018 Director of SBI NEO FINANCIAL SERVICES Co., Ltd. (current position)</p> <p>Mar. 2019 Director of Money Tap Co., Ltd. (currently, SBI Remit Co., Ltd.)</p> <p>June 2019 Representative Director, Senior Executive Vice President of SBI Holdings, Inc. (current position)</p> <p>June 2020 Director of Rheos Capital Works Inc.</p> <p>Dec. 2020 Outside Director of Ascot Corp. (current position)</p> <p>Jan. 2021 Director of the Company (current position)</p> <p>Aug. 2021 Outside Director of ALBERT Inc.</p> <p>June 2023 Director of SBI Regional Revitalization Partners Co., Ltd. (current position)</p>	-
<p>[Reasons for nomination as a candidate for Director]</p> <p>Masato Takamura has a wealth of experience, high-level insight related to corporate management, and professional and wide-ranging insight as a director and a top executive of the SBI Group and other corporations, and plays an important role in the Group's management. In order to ensure the strengthening of the management structure and the growth of the Company, we nominated him as a candidate for Director believing that his continued management of the Company will contribute to the enhancement of corporate value and the common interests of shareholders.</p>			

Candidate No.	Name (Date of birth)	Career summary, position and responsibilities in the Company, and significant concurrent position outside the Company	Number of the Company's shares owned
4	Masaru Akashi (February 1, 1963)	<p>Apr. 1985 Joined Daiwa House Industry Co., Ltd.</p> <p>Apr. 2011 Representative Director of Daiwa Living Co., Ltd. President and Representative Director of Daiwa Estate Co., Ltd.</p> <p>Jan. 2012 Representative Director of Daiwa Living Management Co., Ltd.</p> <p>July 2014 President and Representative Director of Daiwa Living Utilities Co., Ltd.</p> <p>Oct. 2016 President and Representative Director of Daiwa Living Stay Co., Ltd.</p> <p>Sep. 2019 President and Representative Director of Daiwa Living Care Co., Ltd.</p> <p>Mar. 2021 Director of Sanyo Co., Ltd. (current position)</p> <p>Apr. 2021 Director of Bankers Holding Co., Ltd. (current position)</p> <p>Apr. 2021 Representative Director of WiLLBE Co., Ltd. (current position)</p> <p>Sep. 2021 Outside Director of the Company (current position)</p> <p>Sep. 2022 Chairman</p>	—
<p>[Reasons for nomination as a candidate for outside Director and the outline of roles he is expected to play]</p> <p>Masaru Akashi has a wealth of experience and achievements in the real estate business, professional and wide-ranging insight, and a high-level management perspective gained from his long career as a top executive of group companies of Daiwa House Industry Co., Ltd. He utilizes his experience and viewpoints to supervise and provide guidance on the execution of duties from an objective and management perspective. In order to ensure the strengthening of the management structure and the sustainable growth of the Company, we nominated him as a candidate for outside Director believing that his continued management of the Company will contribute to the enhancement of corporate value and the common interests of shareholders.</p>			

- (Notes)
- There are no special interests between each candidate and the Company.
 - Masato Takamura holds the concurrent position of Vice President and Representative Director of SBI Holdings, Inc., the parent company of the Company. His position and responsibilities in the said company for the past ten years are as stated in the above "Career summary, position and responsibilities in the Company, and significant concurrent position outside the Company."
 - Masaru Akashi is a candidate for outside Director. The Company has registered him as an independent officer in accordance with the regulations of Tokyo Stock Exchange, Inc. If he is elected as originally proposed, he will remain as independent officer.
 - Masaru Akashi is currently an outside Director of the Company, and at the conclusion of this general meeting of shareholders, his tenure as outside Director will have been three years.
 - The Company has entered into an agreement with Masaru Akashi and Masato Takamura to limit their liability for damages, pursuant to the provisions of Article 427, paragraph (1) of the Companies Act. The maximum amount of liability for damages under this agreement is the minimum liability amount stipulated by the laws and regulations. If the election of them is approved, the Company plans to extend the agreement.
 - Pursuant to the provisions of Article 430-3, paragraph (1) of the Companies Act, the Company has entered into a directors and officers liability insurance policy with an insurance company. The insurance policy will cover damages that would otherwise be borne by the insured due to the insured being held liable for the performance of his/her duties or being subject to a claim relating to the pursuit of such liability. If the candidates take office, each of the candidates will be included in the insured in the insurance policy. The Company intends to renew the policy when it expires, with the same coverage.

[Reference]

Expertise and Experience of Directors (Skill Matrix)

If Proposal No. 2 is approved and adopted as originally proposed at this annual general meeting of shareholders, the composition, expertise and experience of the Board of Directors will be as follows. (The main skills possessed by each Director are marked with ●. Up to four skills can be marked.)

	Candidate No.	Name	Current position and responsibilities at the Company	Corporate management	Business	Finance Accounting	Legal affairs Risk management	Human resource development Organizational development	ESG Sustainability
Candidates for Director who is not an Audit & Supervisory Committee Member	1	Keiji Okada	President and Representative Director Executive Officer	●	●			●	
	2	Norio Yamana	Director and Executive Officer			●	●	●	●
	3	Masato Takamura	Director	●				●	
	4	Masaru Akashi	Outside Director	●	●			●	
Director who is an Audit & Supervisory Committee Member	Incumbent	Takaaki Nakano	Director Full-time Audit & Supervisory Committee Member		●		●		
		Yuichiro Yamagami	Outside Director Audit & Supervisory Committee Member			●			●
		Naoko Kamimura	Outside Director Audit & Supervisory Committee Member				●		●