

Notice Regarding Changes in Major Shareholders

ExaWizards Inc. hereby announces that, as of March 31, 2024, there has been a change in our major shareholder, including our principal shareholder, and they no longer qualify as major shareholders. We apologize for the delay in disclosing this information, which was due to inadequate verification, despite receiving the shareholder registry as of March 31, 2024, from our shareholder registry administrator, Mitsubishi UFJ Trust and Banking Corporation, on April 5, 2024.

1. Background

On April 5, 2024, We received the shareholder registry as of March 31, 2024, from Mitsubishi UFJ Trust and Banking Corporation. It was confirmed that there were changes in our major shareholder, including our principal shareholder, and they no longer qualify as major shareholders. This change occurred due to the exercise of stock options granted by the company, which increased the total number of voting rights among all shareholders and consequently reduced the percentage of total voting rights held by the shareholder listed below.

2. Date

March 31, 2024

3. Overview

(1) Name	betaCatalyst Inc.
(2) Location	5th Floor, Panasonic Hamamatsucho Building, 1-17-14 Hamamatsucho, Minato-ku, Tokyo
(3) Representative	President Makoto Haruta
(4) Business	Investment
(5) Capital	100 million yen (including reserves)

4. Number of Voting Rights (Number of Shares Owned) and Percentage of Total Voting Rights of All Shareholders Before and After the Change

	Number of voting rights (Number of shares owned)	Percentage of total voting rights of all shareholders	Ranking among major shareholders
Before Change (As of September 30, 2023)	81,850 (8,185,000 shares)	10.07%	1st
After Change (As of March 31, 2024)	81,850 (8,185,000 shares)	9.93%	1st

(Note) 1. The "Percentage of Total Voting Rights of All Shareholders" before the change is calculated based on the total number of voting rights of 812,710 (81,271,000 shares) derived by deducting the number of non-voting shares 2,706,900 from the total issued shares 83,977,900 as of September 30, 2023.

2. The "Percentage of Total Voting Rights of All Shareholders" after the change is calculated based on the total number of voting rights of 824,036 (82,403,600 shares) derived by deducting the number of non-voting shares 2,718,000 from the total issued shares 85,121,600 as of March 31, 2024.

3. The percentages of total voting rights are rounded to the nearest third decimal place.

4. As of August 30, 2024, the total number of issued shares is 85,330,400 common shares.

5. Prospects

There are no special notes.

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