

## Summary of Financial Statements for the First Quarter of the Fiscal Year Ending March 31, 2025 [Japan GAAP]

August 9, 2024

Name of Listed Company: SENKO Group Holdings Co., Ltd.      Stock Listed on: Tokyo Stock Exchange  
Code Number: 9069      URL <https://www.senkogrouphd.co.jp/en/>  
Representative: Title: President and Representative Director      Name: Yasuhisa Fukuda  
Inquiries: Title: Executive Officer, Responsible for PR & IR      Name: Shinzo Yoshimura      Tel. (03) 6862-8842

Scheduled Date of Dividend Paid: –  
Supplemental Information Materials: Yes  
Information Meeting for Financial Results: None

(Amounts less than ¥1 million have been rounded down)

### 1. Consolidated Operating Results for the Three Months Ended June 30, 2024

(1) Consolidated Operating Results (Cumulative) (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2024	200,819	6.6	8,598	12.3	8,808	9.4	5,174	13.2
Three months ended June 30, 2023	188,340	13.9	7,659	9.8	8,053	8.4	4,571	4.8

(Note) Comprehensive income

Three months ended June 30, 2024: ¥7,191 million (15.4%)

Three months ended June 30, 2023: ¥6,229 million (-1.4%)

	Profit per share	Diluted profit per share
	Yen	Yen
Three months ended June 30, 2024	34.61	30.61
Three months ended June 30, 2023	30.62	27.10

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2024	681,045	208,012	26.8	1,220.75
As of March 31, 2024	685,120	204,186	26.2	1,197.13

(Reference) Equity:

As of June 30, 2024: ¥182,700 million

As of March 31, 2024: ¥179,208 million

### 2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	–	19.00	–	19.00	38.00
Fiscal year ending March 31, 2025	–				
Fiscal year ending March 31, 2025 (Forecast)		21.00	–	21.00	42.00

(Note) Change in the estimation of dividend for the fiscal year in this period: None

### 3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2025 (From April 1, 2024 to March 31, 2025)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2024	412,000	8.5	15,300	3.6	15,300	2.3	8,900	0.5	59.53
Fiscal year ending March 31, 2025	850,000	9.2	34,000	13.7	33,400	9.5	18,000	12.9	120.40

(Note) Change in the forecast made in this period: None

## Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) OPLUS inc.

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of June 30, 2024:	157,070,496 shares	As of March 31, 2024:	157,070,496 shares
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(b) Treasury shares

As of June 30, 2024:	7,407,518 shares	As of March 31, 2024:	7,372,422 shares
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(c) Average number of shares (Cumulative)

Three months ended June 30, 2024:	149,489,444 shares	Three months ended June 30, 2023:	149,321,726 shares
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(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of June 30, 2024: 805,545 shares; as of March 31, 2024: 805,545 shares) and Performance-linked Stock Compensation Plan for Directors (as of June 30, 2024: 788,972 shares; as of March 31, 2024: 788,972 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of June 30, 2024: 3,744,100 shares; as of March 31, 2024: 4,055,700 shares).

Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

### Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.