



Summary of Consolidated Financial Results
for the First Quarter of the Fiscal Year Ending March 31, 2025
[Japan GAAP]

August 9, 2024

Company name: GEECHS Inc.	Listing: Tokyo Stock Exchange
Securities code: 7060	URL: https://geechs.com
Representative: Naruhito Sonehara, President & CEO	
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Scheduled date to commence payment of dividends	: —
Preparation of supplementary materials for quarterly financial results	: Yes
Holding of quarterly financial results presentation meeting	: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated financial results for the first quarter of the fiscal year ending March 31, 2025

(from April 1, 2024, to June 30, 2024)

(1) Consolidated operating results (cumulative)

(Percentages denote year-on-year changes)

	Sales		EBITDA*		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Q1 of FY3/25	5,825	(2.0)	107	7.2	80	175.8	84	200.9	58	—
Q1 of FY3/24	5,945	68.7	100	—	29	—	27	—	4	—

Note: Comprehensive income Q1 of FY3/25 69 million yen [(22.2%)] Q1 of FY3/24 89 million yen [—]

*EBITDA: Operating income + Depreciation + Amortization of goodwill + Stock-based compensation expenses

	Quarterly net income per share	Diluted quarterly net income per share
	Yen	Yen
Q1 of FY3/25	5.70	5.70
Q1 of FY3/24	0.46	0.45

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
	Million yen	Million yen	%
Q1 of FY3/25	6,988	3,040	39.8
FY3/24	7,174	3,070	39.2

Reference: Shareholders' equity Q1 of FY3/25 2,778 million yen FY3/24 2,809 million yen

2. Dividends

	Annual dividends				
	Q1-end	Q2-end	Q3-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY3/24	—	0.00	—	10.00	10.00
FY3/25	—	—	—	—	—
FY3/25 (forecast)	—	0.00	—	10.00	10.00

Note: Revisions from the most recently announced dividends forecast : None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2025 (from April 1, 2024, to March 31, 2025)

(Percentages denote year-on-year changes)

	Sales		EBITDA		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	26,300	10.8	670	85.0	550	505.3	545	560.7	336	—	32.54

Note: Revisions from the most recently announced earnings forecast : None

*Notes:

(1) Significant changes in the scope of consolidation during the period : None

New: None Excluded: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to the application of new or revised accounting standards : None

(ii) Changes in accounting policies other than (i) above : None

(iii) Changes in accounting estimates : None

(iv) Restatements : None

(4) Number of shares issued (common stock)

(i) Number of shares issued at end of period (including treasury shares)

FY3/25 Q1	10,325,669	FY3/24	10,325,669
FY3/25 Q1	—	FY3/24	—
FY3/25 Q1	10,325,669	FY3/24 Q1	10,316,511

(ii) Number of treasury shares at end of period

(iii) Average number of shares during period (cumulative from beginning of fiscal year)

*Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm : None

*Explanation of the proper use of financial results forecasts and other notes:

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.