

Business and Dividend Forecast Notification

Based on recent business performance, DISCO Corporation ("the Company") has decided to disclose its previously undisclosed business and dividend forecasts for April to September (the first half) of the fiscal year ending on March 31, 2025.

1. Business Forecasts

Consolidated forecast (accumulated) for the second quarter of the year ending on March 31, 2025
(April 1, 2024 - September 30, 2024)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	168.4	66.0	66.4	46.8	431.88
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 2Q of the previous fiscal year (ending on March 31, 2024)	126.3	45.0	46.3	32.7	301.96

Non-consolidated forecast (accumulated) for the second quarter of the year ending on March 31, 2025
(April 1, 2024 - September 30, 2024)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	140.1	55.7	68.8	51.0	470.64
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 2Q of the previous fiscal year (ending on March 31, 2024)	104.2	36.9	54.6	41.9	387.19

Reason:

The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.

The shipment forecast is 202.0 billion yen for the second quarter of the fiscal year ending on March 31, 2025 (April 1, 2024–September 30, 2024).

Note: The above financial results forecast is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

2. Dividend Forecasts

(Yen)	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end dividend	Annual dividend
Previous forecast	—	—	—	—	—
Revised forecast	—	108.00	—	—	—
Results for this year	—				
(Reference) Results of the previous year (ending on March 31, 2024)	—	76.00	—	231.00	307.00

Reason:

Along with the announcement of forecasts for the first half of the fiscal year, the dividend forecast calculated based on the dividend policy is shown above. In addition, the actual dividends may differ significantly from the forecast following careful examination of business performance fluctuations, planned necessary capital, etc.

DISCO's dividend policy

To improve the transparency of the Company's stance prioritizing the return of profits to shareholders, the dividend payout ratio is set at 25% of the consolidated net income.

However, notwithstanding this net income linked-benchmark, the Company will strive to maintain a reliable dividend of 10 yen per half-year (20 yen per year).

Except when there is a loss, if the year-end balance of cash and deposits after payment of dividends and income taxes is greater than projected funding requirements for the acquisition of technological resources, etc., one-third of that surplus will be added to dividends. The 20 yen payout stipulated in our stable dividend policy may be revised if there are consolidated net losses for three consecutive terms.

Contact:

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