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July 17, 2024

Company Name: GA technologies Co., Ltd.

Representative: Ryo Higuchi

President, Representative Director, Executive Officer and CEO

(Code Number: 3491 Tokyo Stock Exchange-Growth)

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**Announcement Regarding Completion of Payment for the Issuance of New Shares  
through Third-Party Allotment**

GA technologies Co., Ltd. (hereinafter, the “Company”) announces the completion of the payment procedure for the issuance of new shares through third-party allotment (hereinafter, the “Third-Party Allotment”) with ORIX Bank Corporation (hereinafter, “ORIX Bank”) as the allottee, which was resolved in a written resolution of its Board of Directors dated as of June 28, 2024 and announced on the same date in the “Notice Regarding Issuance of New Shares Through Third-Party Allotment and Conclusion of Share Subscription Agreement,” as follows.

1. Overview of the Third-Party Allotment

Payment Date	July 17, 2024
Number of new shares issued	Common stock 140,800 shares
Issue price	1,420 yen per share
Total issue value	199,936,000 yen
Increase in the share capital and legal capital surplus	Share capital                      99,968,000 yen (710 yen per share)
	Legal capital surplus      99,968,000 yen (710 yen per share)
Offering or allotment method	140,800 shares are allocated to ORIX Bank by way of a Third-Party Allotment.

2. Changes in Total Number of Issued Shares and Amount of Stated Capital by the Third-Party Allotment

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Total number of issued shares before the capital increase (As of April 30, 2024)	36,775,735 shares (Amount of stated capital before capital increase: 7,272,998,541 yen)
Number of shares increased by the capital increase	140,800 shares (Amount of stated capital to be increased: 99,968,000 yen)
Total number of issued shares after the capital increase	36,916,535 shares (Amount of stated capital after the capital increase: 7,372,966,541 yen)

(Note) The total number of issued shares and the amount of stated capital after the capital increase are calculated by adding the number of increased shares and the amount of stated capital to be increased by the capital increase to the total number of issued shares and the amount of stated capital before the capital increase (as of April 30, 2024), respectively.