

Company name: ispace, inc.  
 Name of representative: Takeshi Hakamada, Representative Director and CEO  
 Securities code: 9348; Growth Market  
 Inquiries: Jumpei Nozaki, Director and CFO  
 (Telephone: +81-03-6277-6451)

### **Notice regarding Borrowing of Funds (Syndicated Loan)**

As disclosed in [“Notice regarding Borrowing of Funds and Repayment” on April 24, 2024](#), ispace, inc. (ispace) has been discussing with several financial institutions about turning the short-term bridge loan into a permanent loan upon its maturity date (July 31, 2024). ispace hereby announces that it has resolved today at the board meeting to borrow long-term debt of 10 billion yen through a syndicated loan with Sumitomo Mitsui Banking Corporation as an arranger and Mizuho Bank, Ltd. as a co-arranger, to be executed on the same date as the maturity date of the existing bridge loan.

#### 1. Reason for borrowing funds

ispace will borrow in total 10 billion yen to allocate them as working capital for development and operation of our landers and rovers (including other related expenses) to be used in our payload service. Through this long-term debt, ispace intends to further accelerate the cycle of improving quality of technologies and to capture the expected expansion of market demand by securing its cash on hand and further enhancing the stability of its financial foundation.

#### 2. Overview of borrowing fund

(1) Borrowing amount	10 billion yen
(2) Interest rate	Floating interest rate (base rate + spread)
(3) Borrowing date	July 31, 2024 (tentative)
(4) Borrowing period	3 years and 3 months
(5) Use of proceeds	Working capital
(6) Repayment method	Bullet repayment on due date
(7) Collateral	No collateral or guarantee
(8) Arranger and Agent	Sumitomo Mitsui Banking Corporation
(9) Co-arranger	Mizuho Bank, Ltd.,
(10) Lenders	Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, The Shoko Chukin Bank, Ltd., SBI Shinsei Bank, Limited, Aozora Bank, Ltd., Resona Bank, Limited

### 3. Outlook

The impact of the borrowing on our forecast of consolidated financial results for the fiscal year ending March 31, 2025 is not expected to be material. ispace will promptly announce if it is determined that there are any matters that require disclosure.