

**Translation**

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

## Summary of Consolidated Financial Results for the Three Months Ended May 31, 2024 (Based on Japanese GAAP)

July 11, 2024

Company name: NOMURA Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>  
 Representative: Representative Director Kiyotaka Okumoto  
 President & CEO  
 Director  
 Senior Executive Officer  
 Inquiries: General Manager of Corporate Operations Takayuki Maejima TEL 03(5962)1119  
 Headquarters  
 Scheduled date to file Quarterly Securities Report: July 11, 2024  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the three months ended May 31, 2024 (from March 1, 2024 to May 31, 2024)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 31, 2024	29,070	16.7	1,025	436.6	1,123	325.8	606	–
Three months ended May 31, 2023	24,909	11.8	191	197.2	263	84.2	4	(96.9)

Note: Comprehensive income Three months ended May 31, 2024 ¥757 million [–%]  
 Three months ended May 31, 2023 ¥23 million [(94.5)%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended May 31, 2024	5.45		5.44	
Three months ended May 31, 2023	0.04		–	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of May 31, 2024	77,777	48,055	61.8
As of February 29, 2024	86,697	50,306	58.0

Reference: Equity As of May 31, 2024 ¥48,055 million  
 As of February 29, 2024 ¥50,306 million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended February 29, 2024	–	0.00	–	27.00	27.00
Year ending February 28, 2025	–				
Year ending February 28, 2025 (Forecast)		0.00	–	27.00	27.00

Note: Revisions to the cash dividend forecast most recently announced: No

3. Forecast of consolidated financial results for the year ending February 28, 2025 (from March 1, 2024 to February 28, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	137,000	2.1	5,700	9.3	5,750	7.0	4,100	6.2	36.80

Note: Revisions to the financial results forecast most recently announced: No

4. Notes

(1) Changes in significant subsidiaries during the three months ended May 31, 2024

(changes in specified subsidiaries resulting in the change in scope of consolidation): No

Although it does not constitute a change in specified subsidiaries, the Company has included NOMURA DESIGN & ENGINEERING MALAYSIA SDN. BHD., which was established in April 2024, in its scope of consolidation from the first quarter of the fiscal year ending February 28, 2025.

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2024	119,896,588 shares	As of February 29, 2024	119,896,588 shares
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Number of treasury shares at the end of the period

As of May 31, 2024	8,477,792 shares	As of February 29, 2024	8,477,762 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2024	111,418,811 shares	Three months ended May 31, 2023	111,373,380 shares
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\* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.