

Document and entity information

May 2024

| Company information | |
|--|----------------------------|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2024-07-10 |
| Company name | KANEKO SEEDS CO.,LTD. |
| Securities code | 1376 |
| URL | https://www.kanekoseeds.jp |
| Representative | |
| Title | 代表取締役社長 |
| Name | 金子 昌彦 |
| Inquiries | |
| Title | 専務取締役管理部・コンプライアンス・IT推進担当 |
| Name | 長谷 浩克 |
| Tel | 027-251-1619 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2024-08-27 |
| Dividend payable date (as planned) | 2024-08-28 |
| Annual securities report filing date (as planned) | 2024-08-28 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナリスト向け) |
| Note to fraction processing method | (百万円未満切捨て) |
| Stock exchange listings | |
| Tokyo | |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |

Business Results-Operating results

(in millions of yens)

| | May 2024 | May 2023 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 61,598 | 62,179 |
| % change | -0.9 | 2.5 |
| Operating profit | | |
| Operating profit | 1,478 | 1,785 |
| % change | -17.2 | -2.7 |
| Ordinary profit | | |
| Ordinary profit | 1,570 | 1,913 |
| % change | -17.9 | 0.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,177 | 1,426 |
| % change | -17.4 | 9.5 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,501 | 1,405 |
| Change in comprehensive income | 6.8 | -4.9 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 103.28 | 123.63 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 4.9 | 6.2 |
| Ordinary profit to total assets ratio (%) | 3.3 | 4.0 |
| Operating profit to net sales ratio (%) | 2.4 | 2.9 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | May 2024 | May 2023 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 48,682 | 46,707 |
| Net assets | 24,441 | 23,513 |
| Capital adequacy ratio (%) | 50.2 | 50.3 |
| Net assets per share (Yen) | 2,163.02 | 2,053.62 |
| Note to consolidated financial positions | | |
| Owner's equity | 24,441 | 23,513 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | May 2024 | May 2023 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 2,235 | -1,590 |
| Cash flows from investing activities | -486 | -499 |
| Cash flows from financing activities | -614 | -579 |

| | | |
|-------------------------------------|-------|-------|
| Cash and equivalents, end of period | 3,265 | 2,114 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

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|--|----------|
| | May 2024 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | May 2025 | May 2024 | May 2023 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 11.00 | 11.00 |
| Forecast | 11.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 22.00 | 20.00 |
| Forecast | 22.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 33.00 | 31.00 |
| Forecast | 33.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 376 | 358 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 32.0 | 25.1 |
| Forecast | 31.1 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.6 | 1.5 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

| | May 2025 | Nov 2024 |
|---|---|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3 . 2025年5月期の 連結業績予想（2024 年6月1日～2025年 5月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 63,500 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.1 | - |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,650 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.6 | - |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,750 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.4 | - |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 1,200 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 1.9 | - |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 106.20 | - |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2024

| | |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2024

| | |
|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

May 2024

May 2023

| | | |
|--|---|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 11,772,626 | 11,772,626 |
| Number of treasury stock at the end of fiscal year | 472,890 | 322,818 |
| Average number of shares | 11,402,797 | 11,536,857 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注) 期末自己株式数は、「株式給付信託 (BBT)」が保有する当社株式 (2024年5月期 66,600株、2023年5月期 66,600株) が含まれております。また、「株式給付信託 (BBT)」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2024年5月期 66,600株、2023年5月期 66,600株) | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | May 2024 | May 2023 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 61,128 | 61,713 |
| % change | -0.9 | 2.4 |
| Operating profit | | |
| Operating profit | 1,420 | 1,719 |
| % change | -17.4 | -0.8 |
| Ordinary profit | | |
| Ordinary profit | 1,532 | 1,865 |
| % change | -17.9 | 2.3 |
| Profit | | |
| Profit | 1,159 | 1,393 |
| % change | -16.8 | 11.3 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 101.72 | 120.81 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | May 2024 | May 2023 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 48,442 | 46,376 |
| Net assets | 23,666 | 23,145 |
| Capital adequacy ratio (%) | 48.9 | 49.9 |
| Net assets per share (Yen) | 2,094.42 | 2,021.48 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 23,666 | 23,145 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | May 2024 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | May 2025 |
|--|----------|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.