

Document and entity information

May 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-07-05
Company name	MITACHI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	33210
URL	https://www.mitachi.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-05-31
Representative	
Title	代表取締役社長
Name	橘 和博
Inquiries	
Title	執行役員管理部門担当
Name	山口 圭司
Tel	052-332-2596
Other	
Date of general shareholders' meeting (as planned)	2024-08-23
Dividend payable date (as planned)	2024-08-26
Annual securities report filing date (as planned)	2024-08-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2024	May 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,899	43,271
% change	-10.1	1.8
Operating profit		
Operating profit	1,591	2,490
% change	-36.1	23.4
Ordinary profit		
Ordinary profit	1,706	2,452
% change	-30.4	14.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,222	1,693
% change	-27.8	15.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,807	1,890
Change in comprehensive income	-4.4	3.4
Other consolidated operating results		
Basic earnings per share (Yen)	153.52	212.87
Diluted earnings per share (Yen)	-	212.77
Rate of return on equity (%)	8.9	13.7
Ordinary profit to total assets ratio (%)	8.3	12.0
Operating profit to net sales ratio (%)	4.1	5.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	May 2024	May 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	20,129	20,804
Net assets	14,487	13,096
Capital adequacy ratio (%)	71.9	62.9
Net assets per share (Yen)	1,816.82	1,643.99
Note to consolidated financial positions		
Owner's equity	14,470	13,087
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	May 2024	May 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	951	2,121
Cash flows from investing activities	-272	-81
Cash flows from financing activities	-1,637	-653
Cash and equivalents, end of period	3,093	3,973

Business Results-Note to business results

May 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	May 2025	May 2024	May 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	30.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	35.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	65.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		358	517
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.3	30.5
Forecast	31.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	4.2
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	May 2025	Nov 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年5月期の連 結業績予想 (2024年 6月1日 ~ 2025年5月 31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	80,000	30,000
Upper	-	-
Lower	-	-
% change		
Forecast	105.7	49.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,800	600
Upper	-	-
Lower	-	-
% change		
Forecast	13.1	-35.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,800	600
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	-41.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,250	400
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	-43.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	156.92	50.21
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	May 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2024	May 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,965,401	7,961,140
Number of treasury stock at the end of fiscal year	652	652
Average number of shares	7,963,107	7,957,217
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2024	May 2023
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Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,384	28,590
% change	-11.2	-2.4
Operating profit		
Operating profit	1,062	1,590
% change	-33.2	26.1
Ordinary profit		
Ordinary profit	1,247	1,695
% change	-26.4	23.1
Profit		
Profit	883	1,169
% change	-24.4	30.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	110.95	146.94
Diluted earnings per share (Yen)	-	146.87
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2024	May 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,465	14,667
Net assets	9,106	8,641
Capital adequacy ratio (%)	67.6	58.9
Net assets per share (Yen)	1,143.39	1,085.51
Note to non-consolidated financial positions		
Owner's equity	9,106	8,641
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	May 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.