Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.





July 3, 2024

Company: TODA CORPORATION

Representative: Seisuke Otani, President and Representative Director

(Securities Code: 1860 TSE Prime Market)

Contact: Toshiyuki Kubodera, General Manager, Financial & IR Div.

(Phone: 03-3535-1357)

Notice Concerning the Status of Acquisition of Own Shares

(Acquisition of Own Shares in accordance with the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

TODA CORPORATION ("the Company") hereby announces that based on the resolution made at the Board of Directors Meeting held on May 15, 2024 relating to the acquisition of its own shares in accordance with Article 156 of the Companies Act, applied by replacing terms pursuant to the provisions of Article 165, paragraph 3 of said Act, the Company has acquired its own shares and the status for the month of June 2024 is as follows.

1. Type of shares acquired: The Company's common stock

Total number of shares acquired: 1,009,100 shares
Total amount of acquisition: 1,067,938,900 yen

4. Acquisition period: June 1, 2024 through June 30, 2024

(delivery basis)

5. Acquisition method: Market purchases on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution concerning the acquisition of own shares at the Board of Directors Meeting held on May 15, 2024

(1) Type of shares to be acquired: The Company's common stock
(2) Total number of shares to be acquired: 7,000,000 shares (upper limit)

(Equivalent to 2.3% of total number of shares issued

excluding own shares)

(3) Total amount of acquisition: 5,000,000,000 yen (upper limit)

(4) Acquisition period: May 16, 2024 through December 31, 2024
(5) Acquisition method: Market purchases on the Tokyo Stock Exchange

2. Cumulative number of shares acquired by June 30, 2024 based on the details of the above resolution

(1) Total number of shares acquired: 1,436,700 shares
(2) Total amount of acquisition: 1,531,734,800 yen

End