

July 1, 2024

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6690-5801

Notice of the Result of the Extraordinary General Meeting of Shareholders

The Company hereby announces that the following resolutions were adopted at the extraordinary general meeting of shareholders of the Company held on June 28, 2024 (the "Extraordinary General Meeting of Shareholders"). Please refer to the "Notice of Election of Candidates for Directors" and "Notice of Reverse Stock Split and Partial Amendments to the Articles of Incorporation (Increase in the Number of Authorized Shares)" dated May 20, 2024 for the outline of the agenda items.

We would also like to thank the many shareholders who attended the extraordinary shareholders' meeting. We would like to express our gratitude to our shareholders for their approval and for the fact that all the proposals were approved.

We look forward to your continued guidance and support.

Results of the Extraordinary General Meeting of Shareholders:

1. **Agenda 1: Partial Amendment to Articles of Incorporation (Change of Purpose)**

The amendment of Article 2 (Objectives) of the company's Articles of Incorporation, to align the company's business purposes with our strategic shift in our treasury management strategy to focus on Bitcoin.

This proposal was approved and passed as proposed.

2. **Agenda 2: Share Consolidation**

Concerning the company's common shares (hereinafter referred to as "company shares"), a share consolidation (hereinafter referred to as "this share consolidation") will be conducted with the following details:

1. Consolidation Ratio
 - 10 shares of common stock will be consolidated into 1 share.
2. Effective Date of the Share Consolidation
 - August 1, 2024
3. Total Number of Authorized Shares as of the Effective Date
 - 22,823,794 shares

This proposal was approved and passed as proposed.

3. **Agenda 3: Partial Amendment to Articles of Incorporation (Change due to Agenda 2 Share Consolidation)** Conditional on the approval of Agenda 2, the total number of authorized shares will be changed to 65,000,000 shares.

This proposal was approved and passed as proposed.

4. **Agenda 4: Election of Five Directors**

The election of five new directors in order to pursue new business opportunities, expand into emerging fields, enhance corporate value, and strengthen our management structure.

This proposal was approved and passed as proposed.

(Reference) Executive Structure (effective July 1, 2024)

Position	Name
Representative Director	Simon Gerovich
Director COO	Yoshimi Abe
Independent Director	Drew Edwards
Independent Director	Hiroaki Kuwajima
Independent Director	David Spencer
Independent Director	Mark Yusko
Independent Director	Jason Fang
Independent Director	Tyler Evans
Independent Director	Benjamin Tsai
Independent Director	Batara Eto

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