



July 1, 2024

Company name: Aozora Bank, Ltd.
Name of representative: Hideto Oomi, President and CEO
Listed exchange: TSE Prime Market, Code 8304
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Notice Regarding Completion of Payment for Issuance of New Shares Through Third Party Allotment

TOKYO July 1, 2024 — Aozora Bank, Ltd. (“Aozora” or the “Bank”) hereby announces that the payment procedure for the issuance of new shares through third party allotment with Daiwa Securities Group Inc. (“Daiwa Securities Group”) as the allottee (the “Capital Increase Through Third Party Allotment”), which was resolved at the meeting of Aozora’s Board of Directors held on May 13, 2024 and announced in “Notice Regarding the Capital and Business Alliance of Daiwa Securities Group Inc. and Aozora Bank, Ltd.” and “Notice Regarding Issuance of New Shares Through Third Party Allotment Under the Capital and Business Alliance with Daiwa Securities Group Inc., and Changes in the Major Shareholders, Largest Shareholder, Which Is a Major Shareholder, and Other Associated Companies” dated the same date, has been completed today, as follows.

1. Overview of the Capital Increase Through Third Party Allotment

(1) Payment date	July 1, 2024
(2) Number of shares to be newly issued	21,500,000 common shares
(3) Issue price	JPY 2,415.5 per share
(4) Amount of fund to be raised	JPY 51,933,250,000
(5) Amount of stated capital and additional paid-in capital to be increased	Stated capital: JPY 25,966,625,000 (JPY 1,207.75 per share) Additional paid-in capital: JPY 25,966,625,000 (JPY 1,207.75 per share)
(6) Method of offering or allotment (Allottee)	Through third party allotment to Daiwa Securities Group

The Allottee newly became a major shareholder, the largest shareholder, which is a major shareholder, and an associated company of the Bank today as a result of the Capital Increase Through Third Party Allotment.

2. Changes in total number of issued shares and amount of stated capital by the Capital Increase Through Third Party Allotment

(1) Total number of issued shares before the capital increase (As of March 31, 2024)	118,289,418 shares (Amount of stated capital before the capital increase: JPY 100,000,000,000)
(2) Number of shares increased by the capital increase	21,500,000 shares (Amount of stated capital to be increased: JPY 25,966,625,000)
(3) Total number of issued shares after the capital increase	139,789,418 shares (Amount of stated capital after the capital increase: JPY 125,966,625,000)

(Note) The total number of issued shares and the amount of stated capital after the capital increase are calculated by adding the number of increased shares and the amount of stated capital to be increased by the Capital Increase Through Third Party Allotment to the total number of issued shares and the amount of stated capital before the capital increase (as of March 31, 2024), respectively.