

**Star Mica Holdings Co., Ltd (2975)  
Financial Results Update for FY2024 Q2**
**★Highlight**

"Good progress in each business resulted in higher revenue & profits in Q2, strong progress towards full-year forecast."

"Actively made purchases, including the largest bulk purchase ever, built up the owned condos."

**★Consolidated PL**

(JPY mn)

	FY2022 Result	FY2023 Result	FY2023 Q2 Result	FY2024 Q2 Result	FY2024 Forecast
Revenue	48,211	48,877	24,885	27,257	54,157
Gross profit	9,759	8,422	4,570	5,049	8,913
SG&A	3,661	3,575	1,764	2,178	3,885
Operating profit	6,098	4,846	2,805	2,871	5,028
Recurring profit	5,418	3,921	2,305	2,413	4,102
Net profit	3,709	2,664	1,594	1,667	2,800
Dividend per share* (JPY)	19.5	20.0	-	-	21.0

\* Due to stock split of 1-2 in December 2022, past dividends per share are adjusted.

**★Gross profit by segment**

(JPY mn)

	FY2022 Result	FY2023 Result	FY2023 Q2 Result	FY2024 Q2 Result	FY2024 Forecast
Gross profit	9,759	8,422	4,570	5,049	8,913
Renovated condos	9,215	7,941	4,299	4,299	7,998
Rent	2,398	2,338	1,161	1,248	2,393
Sales	6,864	5,814	3,163	3,119	5,679
Mkt. to mkt. loss	-48	-211	-25	-68	-75
Investment business	-	-17	-	194	248
Advisory business	544	497	271	555	667

**★Consolidated BS**

(JPY mn)

	FY2022 Result	FY2023 Result	FY2024 Q2 Result
Cash and deposits	3,110	4,199	3,174
Inventories	83,137	86,584	95,462
Total assets	90,378	94,982	103,067
Short-term liabilities	12,250	12,868	15,862
Long-term liabilities	56,853	58,883	62,546
Shareholder's equity	21,214	23,173	24,601
Equity ratio	23.5%	24.4%	23.9%

**★Recent updates**

<b>Jun. 2024</b>	Renewed English Corporate Website including IR events, management policy and shareholder returns.
<b>May. 2024</b>	Participated in an online seminar for individual investors hosted by "KabuBerry".
<b>Mar. 2024</b>	Purchased 137 units (the largest deal ever) of pre-owned condos located in Tokyo's 23 wards.

· This document is only a supplement to the Financial Statements released at the same time. Please refer to Financial Statements for more information.

· This document contains forward-looking statements including forecasts & outlook of business.

These forward-looking statements are based on information available to the company's management when this report was prepared and on current assumptions for uncertain factors affecting future earnings. Actual results may differ from the information presented in this summary due to various factors that are unforeseeable and/or beyond the control of the company.

· This presentation is not intended as a solicitation to invest. Please make your own investment decisions.