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June 28, 2024

To whom it may concern

Company name: JMDC Inc.
Representative: Ryo Noguchi,
President and CEO
(TSE Prime Market, Stock Code: 4483)
Contact: Tomohiro Mochizuki,
Executive Officer and CFO
(E-mail: ir@jmdc.co.jp)

Notice Concerning Plan for Compliance with Listing Maintenance Criteria

JMDC Inc. (the "Company") was not in compliance with the criteria for maintaining its listing on the prime market as of March 31, 2024. The Company announces that we have prepared a plan to comply with the listing maintenance criteria as described below.

1. Compliance status and plan period for listing maintenance criteria for the Company

As of the reference date of March 31, 2024, the Company's compliance with the prime market listing maintenance criteria is as shown in the table below, and the Company does not comply with the criteria with respect to the ratio of tradable shares. The Company will take the following measures to comply with the listing maintenance criteria by the end of March 2026.

	Number of shareholders	Number of tradable shares	Market capitalization of tradable shares	Ratio of tradable shares
Status of the Company (as of the Reference Date)	8,548	221,981 unites	JPY84.2 billion	33.9%
Listing maintenance criteria	800	20,000 unites	JPY10.0 billion	35.0%
Planned period	—	—	—	Until the end of March 2026

2. Basic policy and details of initiatives to comply with the listing maintenance criteria

(1) Basic policy

The Company, under its corporate philosophy of "Providing a Healthy and Prosperous Life for All Individuals," aims to realize a sustainable healthcare system through our efforts to resolve

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current issues in the medical field, such as "increasing medical expenses (2025 problem)," "regional disparities in medical services," "increasing lifestyle-related diseases," and "labor shortages" by leveraging the power of data and ICT.

We will continue to meet the expectations of our stakeholders and work to sustainably enhance our corporate value and comply with the prime market listing maintenance criteria.

(2) Issues and Initiatives

OMRON Corporation ("OMRON") acquired 15,000,000 shares of the Company's common stock through a tender offer for the Company's common stock on October 16, 2023. With this acquisition, OMRON became the new parent company of the Company from other affiliated company since its ratio to the voting rights of the Company exceeded 50%. As a result, the ratio of tradable shares declined, and as of the reference date, the ratio of tradable shares did not comply with the listing maintenance criteria of 35%. The Company believes that increasing the liquidity of its shares to a certain degree will contribute to stabilizing its stock price and, in turn, increasing its corporate value. In order to raise the ratio of tradable shares, we will periodically check the status of the ratio of tradable shares, confirm the purpose of shareholding through dialogue with shareholders, and consider various initiatives such as capital policy from various angles with maximum consideration of the impact on the share price, aiming to comply with the criteria for maintaining listing.