

## **Issue of Foreign Currency-Denominated Senior Notes**

SoftBank Group Corp. (“SBG”) announces today that yesterday it determined the following terms and conditions for the issuance of its USD-denominated Senior Notes due 2029 and due 2031 and EUR-denominated Senior Notes due 2029 and due 2032 (collectively, the “Senior Notes”).

### **1. USD-denominated Senior Notes**

	Due 2029	Due 2031
1. Total amount of issue* <sup>1</sup>	USD 400 million (JPY 64.3 billion)	USD 500 million (JPY 80.3 billion)
2. Issue price	100% of the principal amount	
3. Interest rate	6.750% per annum	7.000% per annum
4. Interest payment	Payable semi-annually on January 8 and July 8 each year	
5. Term	5 years	7 years
6. Maturity date	July 8, 2029	July 8, 2031
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount	
8. Early redemption	Redemption in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a “make-whole” premium at any time prior to the date that is 90 days prior to the maturity date	
9. Expected issue date	July 8, 2024	
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States	
11. Offerees	Institutional investors (excluding United States persons)	
12. Collateral	None	
13. Guarantee	None	
14. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Barclays Bank PLC The Hongkong and Shanghai Banking Corporation Limited  (Joint Bookrunners) Goldman Sachs International BNP Paribas J.P. Morgan Securities plc Mizuho Securities Asia Limited Crédit Agricole Corporate and Investment Bank Merrill Lynch International	

	Citigroup Global Markets Limited ING Bank N.V., Singapore Branch  and other Co-managers
15. Rating	Standard & Poor's Financial Services LLC BB+
16. Listing	Singapore Exchange Securities Trading Limited
17. Use of proceeds	The proceeds will be used for repayment of indebtedness and for general corporate purposes. SBG intends to redeem its USD-denominated senior notes due September 2024 in July 2024, prior to its final maturity, pursuant to the optional redemption provisions thereof.

\*1 JPY equivalent based on an exchange rate of USD 1.00 = JPY 160.68

## 2. EUR-denominated Senior Notes

	Due 2029	Due 2032
1. Total amount of issue*2	EUR 450 million (JPY 77.4 billion)	EUR 450 million (JPY 77.4 billion)
2. Issue price	100% of the principal amount	
3. Interest rate	5.375% per annum	5.750% per annum
4. Interest payment	Payable semi-annually on January 8 and July 8 each year	
5. Term	4.5 years	8 years
6. Maturity date	January 8, 2029	July 8, 2032
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount	
8. Early redemption	Redemption in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a "make-whole" premium at any time prior to the date that is 90 days prior to the maturity date	
9. Expected issue date	July 8, 2024	
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States	
11. Offerees	Institutional investors (excluding United States persons)	
12. Collateral	None	
13. Guarantee	None	
14. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Barclays Bank PLC The Hongkong and Shanghai Banking Corporation Limited  (Joint Bookrunners) Goldman Sachs International BNP Paribas J.P. Morgan Securities plc Mizuho International plc Crédit Agricole Corporate and Investment Bank	

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15. Rating	Standard & Poor's Financial Services LLC BB+
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17. Use of proceeds	The proceeds will be used for repayment of indebtedness and for general corporate purposes. SBG intends to redeem its USD-denominated senior notes due September 2024 in July 2024, prior to its final maturity, pursuant to the optional redemption provisions thereof.

\*2 JPY equivalent based on an exchange rate of EUR 1.00 = JPY 172.04

**Disclaimer  
Important Notice**

The Senior Notes will not be registered under the Financial Instruments and Exchange Act of Japan, as amended, and will not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (including Japanese corporations), except as permitted under any applicable laws of Japan.

This announcement is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The Senior Notes may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act that may be obtained from SBG and that will contain detailed information about SBG and its management, as well as SBG's financial statements. However, SBG will not undertake a public offering and sale of the Senior Notes in the United States, and the Senior Notes described in this announcement have not been and will not be registered under the Securities Act. Accordingly, any offer or sale of the Senior Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

This announcement is only directed at (A) persons who are located outside the European Economic Area or, if located within the European Economic Area, who are "qualified investors" within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and (B) persons who are located outside the United Kingdom or, if located within the United Kingdom, are "qualified investors" within the meaning of Article 2 of the Prospectus Regulation, which forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation"), who are persons (i) that have professional experience in matters relating to investments falling within the definition of "investments professional" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order, or (iii) other persons to whom it may otherwise be directed without contravention of Section 21 of the Financial Services and Markets Act 2000 (all such persons in (A) and (B) above together being referred to as "Relevant Persons"). The Senior Notes will only be available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire the Senior Notes will be engaged in only with, Relevant Persons. Please note, however, acquisition of the Senior Notes by resident of Japan (including Japanese corporations) and certain other person will be restricted as described above. Any person who is not a Relevant Person should not act or rely on this announcement or any of its contents. If you have received this announcement and you are not a Relevant Person you must return it immediately to SBG. This announcement is for informational purposes only and does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with an offer within the meaning of the Prospectus Regulation and the UK Prospectus Regulation.

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could cause our actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward looking statements. The past performance of SBG cannot be relied on as a guide to future performance. As such, undue reliance should not be placed on any forward-looking statement. Please read legal notices in their entirety prior to viewing any information available on this website.