



MEMBERSHIP

June 27, 2024

To Whom This May Concern:

Company: Skylark Holdings Co., Ltd.
Representative: Minoru Kanaya, President & COO
(Securities Code: 3197; TSE Prime)
Contact: Finance Division
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Notice Regarding Issuance of Our First Corporate Bond

Skylark Holdings Co., Ltd. hereby announces that today, we have decided to issue our first straight corporate bond as described below. The purposes of this issuance are refinancing of existing loans and CAPEX financing. We will continue to enhance our financial stability by diversifying our financing methods.

Issue name	The 1st Skylark Holdings Unsecured Straight Corporate Bond (Pari Passu among corporate bonds)
Total amount of bond	JPY20,000 million
Denomination per bond	JPY100 million
Total amount issued	JPY20,000 million
Interest rate	1.268% per annum
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Payment date	July 4 th , 2024
Redemption date	July 4 th , 2029
Interest payment dates	January 4 th and July 4 th of each year
Collateral and guarantee	None
Covenants	Negative pledge clause
Fiscal Agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.
Underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc.
Credit rating	A- (Japan Credit Rating Agency, Ltd.)

End.