

June 21, 2024

Company Name: The Chiba Bank, Ltd.
Representative: Tsutomu Yonemoto, President
Stock Exchange Listing: Tokyo (code: 8331)

**(Correction) Partial Correction to
“Consolidated Financial Results for Fiscal Year 2023,
ended March 31, 2024 [Japanese GAAP]”**

The Chiba Bank, Ltd. (President and CEO: Tsutomu Yonemoto) (“Chiba Bank” or “the Bank”) announced that the following corrections to “Supplementary Information for Fiscal Year 2023” attached to “Consolidated Financial Results for Fiscal Year 2023, ended March 31, 2024 [Japanese GAAP],” disclosed on May 10, 2024. The corrected results are presented below.

(Corrections are underlined)

| (¥ Billion) | As of March 31, 2024 [Non-consolidated] | | As of March 31, 2024 [Consolidated] | |
|---|--|---------------------|--|---------------------|
| | Before correction | After correction | Before correction | After correction |
| (1) Total capital ratio (4)/(7) | <u>15.20%</u> | <u>15.18%</u> | <u>16.26%</u> | <u>16.24%</u> |
| (2) Tier 1 capital ratio (5)/(7) | <u>15.16%</u> | <u>15.14%</u> | <u>16.23%</u> | <u>16.20%</u> |
| (3) Common equity Tier1 capital ratio (6)/(7) | <u>15.16%</u> | <u>15.14%</u> | <u>16.23%</u> | <u>16.20%</u> |
| (4) Total capital | 1,025.8 | 1,025.8 | 1,123.0 | 1,123.0 |
| (5) Tier 1 capital | 1,023.3 | 1,023.3 | 1,120.5 | 1,120.5 |
| (6) Common equity Tier1 capital | 1,023.3 | 1,023.3 | 1,120.5 | 1,120.5 |
| (7) Total risk-weighted assets | <u>6,746.1</u> | <u>6,756.4</u> | <u>6,902.6</u> | <u>6,912.9</u> |
| (8) Total required capital | <u>539.6</u> | <u>540.5</u> | <u>552.2</u> | <u>553.0</u> |

The relevant sections of the corrected Supplementary Information are shown in the Appendix.

End

(Corrections are underlined)

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I. Financial Highlights

1. Summary

(3) Capital ratio (BIS guidelines) <Non-consolidated / Consolidated>

| | | (Before correction) | | (After correction) | |
|------------------|-----------------------------------|-------------------------|-------------------------------|-------------------------|-------------------------------|
| | | As of March 31, 2024 | Compared to March 31, 2023 | As of March 31, 2024 | Compared to March 31, 2023 |
| Non-consolidated | Total capital ratio | <u>15.20</u> | <u>4.18</u> | <u>15.18</u> | <u>4.16</u> |
| | Tier 1 capital ratio | <u>15.16</u> | <u>4.25</u> | <u>15.14</u> | <u>4.22</u> |
| | Common equity Tier1 capital ratio | <u>15.16</u> | <u>4.25</u> | <u>15.14</u> | <u>4.22</u> |
| Consolidated | Total capital ratio | <u>16.26</u> | <u>4.62</u> | <u>16.24</u> | <u>4.60</u> |
| | Tier 1 capital ratio | <u>16.23</u> | <u>4.69</u> | <u>16.20</u> | <u>4.66</u> |
| | Common equity Tier1 capital ratio | <u>16.23</u> | <u>4.69</u> | <u>16.20</u> | <u>4.66</u> |

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5. Capital Ratio (BIS Guidelines)

【Non-consolidated】

(Before correction)

(¥ Billion)

| | | As of March 31, 2024 [Preliminary figures] | Compared to September 30, 2023 | Compared to March 31, 2023 |
|-----|---|--|-----------------------------------|-------------------------------|
| (1) | Total capital ratio (4)/(7) | <u>15.20%</u> | <u>4.21%</u> | <u>4.18%</u> |
| (2) | Tier 1 capital ratio (5)/(7) | <u>15.16%</u> | <u>4.23%</u> | <u>4.25%</u> |
| (3) | Common equity Tier1 capital ratio (6)/(7) | <u>15.16%</u> | <u>4.23%</u> | <u>4.25%</u> |
| (4) | Total capital | 1,025.8 | 61.3 | 101.9 |
| (5) | Tier 1 capital | 1,023.3 | 64.3 | 107.9 |
| (6) | Common equity Tier1 capital | 1,023.3 | 64.3 | 107.9 |
| (7) | Total risk-weighted assets | <u>6,746.1</u> | <u>(2,027.3)</u> | <u>(1,637.3)</u> |
| (8) | Total required capital | <u>539.6</u> | <u>(162.1)</u> | <u>(130.9)</u> |

(After correction)

(¥ Billion)

| | | As of March 31, 2024 [Preliminary figures] | Compared to September 30, 2023 | Compared to March 31, 2023 |
|-----|---|--|-----------------------------------|-------------------------------|
| (1) | Total capital ratio (4)/(7) | <u>15.18%</u> | <u>4.19%</u> | <u>4.16%</u> |
| (2) | Tier 1 capital ratio (5)/(7) | <u>15.14%</u> | <u>4.21%</u> | <u>4.22%</u> |
| (3) | Common equity Tier1 capital ratio (6)/(7) | <u>15.14%</u> | <u>4.21%</u> | <u>4.22%</u> |
| (4) | Total capital | 1,025.8 | 61.3 | 101.9 |
| (5) | Tier 1 capital | 1,023.3 | 64.3 | 107.9 |
| (6) | Common equity Tier1 capital | 1,023.3 | 64.3 | 107.9 |
| (7) | Total risk-weighted assets | <u>6,756.4</u> | <u>(2,017.0)</u> | <u>(1,627.0)</u> |
| (8) | Total required capital | <u>540.5</u> | <u>(161.3)</u> | <u>(130.1)</u> |

【Consolidated】

(Before correction)

(¥ Billion)

| | | As of | | |
|---------------------------------------|---------|---|-----------------------------------|-------------------------------|
| | | March 31, 2024 [Preliminary figures] | Compared to September 30, 2023 | Compared to March 31, 2023 |
| (1) Total capital ratio | (4)/(7) | <u>16.26%</u> | 4.68% | <u>4.62%</u> |
| (2) Tier 1 capital ratio | (5)/(7) | <u>16.23%</u> | 4.71% | <u>4.69%</u> |
| (3) Common equity Tier1 capital ratio | (6)/(7) | <u>16.23%</u> | 4.71% | <u>4.69%</u> |
| (4) Total capital | | 1,123.0 | 68.2 | 110.4 |
| (5) Tier 1 capital | | 1,120.5 | 71.3 | 116.5 |
| (6) Common equity Tier1 capital | | 1,120.5 | 71.3 | 116.5 |
| (7) Total risk-weighted assets | | <u>6,902.6</u> | <u>(2,204.6)</u> | <u>(1,796.0)</u> |
| (8) Total required capital | | <u>552.2</u> | <u>(176.3)</u> | <u>(143.6)</u> |

(After correction)

(¥ Billion)

| | | As of | | |
|---------------------------------------|---------|---|-----------------------------------|-------------------------------|
| | | March 31, 2024 [Preliminary figures] | Compared to September 30, 2023 | Compared to March 31, 2023 |
| (1) Total capital ratio | (4)/(7) | <u>16.24%</u> | 4.66% | <u>4.60%</u> |
| (2) Tier 1 capital ratio | (5)/(7) | <u>16.20%</u> | 4.68% | <u>4.66%</u> |
| (3) Common equity Tier1 capital ratio | (6)/(7) | <u>16.20%</u> | 4.68% | <u>4.66%</u> |
| (4) Total capital | | 1,123.0 | 68.2 | 110.4 |
| (5) Tier 1 capital | | 1,120.5 | 71.3 | 116.5 |
| (6) Common equity Tier1 capital | | 1,120.5 | 71.3 | 116.5 |
| (7) Total risk-weighted assets | | <u>6,912.9</u> | <u>(2,194.3)</u> | <u>(1,785.6)</u> |
| (8) Total required capital | | <u>553.0</u> | <u>(175.5)</u> | <u>(142.8)</u> |