

June 18, 2024

To whom it may concern,

Company name: Mizuho Leasing Company, Limited  
Name and title of representative: Akira Nakamura, President and CEO  
(Code number: 8425 Prime Market of the Tokyo Stock Exchange)  
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### **Notice Concerning Completion of Payment for Issuance of New Shares through Third-Party Allotment**

Mizuho Leasing Company, Limited (the “Company”) hereby announces as follows that today, the payment procedures for the issuance of new shares through third-party allotment (the “Capital Increase by Third-Party Allotment”) to the allottees, Marubeni Corporation (“Marubeni”) and Mizuho Financial Group, Inc. (“Mizuho FG”), resolved at the meeting of the Company’s board of directors held on May 14, 2024 have been completed.

For details of the Capital Increase by Third-Party Allotment, please refer to the “Notice Concerning Plans for Issuance of New Shares through Third-Party Allotment, and Change in Major Shareholders and Other Affiliates” that was announced on May 14, 2024.

#### 1. Outline of the Capital Increase by Third-Party Allotment

(1) Payment date	June 18, 2024
(2) Number of new shares to be issued	37,646,300 shares of common stock
(3) Issue price	Issue price per share of 1,107 yen Total issue price of 41,674,454,100 yen
(4) Amount of funds to be procured	41,308,454,100 yen (Estimated amount of net proceeds)

(5) Amount to be capitalized	Amount to be capitalized: 553.50 yen per share Total amount to be capitalized: 20,837,227,050 yen
(6) Method of offering or allotment	Shares will be allotted by way of third-party allotment.
(7) Allottees and number of shares to be allotted	Marubeni: 28,785,800 shares Mizuho FG: 8,860,500 shares

2. Changes in the total number of outstanding shares and the amount of stated capital due to the Capital Increase by Third-Party Allotment

Total number of outstanding shares before the Capital Increase by Third-Party Allotment	245,020,000 shares (Amount of stated capital before the Capital Increase by Third-Party Allotment 26,088,035,500 yen)
Increase in number of shares by way of the Capital Increase by Third-Party Allotment	37,646,300 shares (Amount of increase in stated capital 20,837,227,050 yen)
Total number of outstanding shares after the Capital Increase by Third-Party Allotment	282,666,300 shares (Amount of stated capital after the Capital Increase by Third-Party Allotment 46,925,262,550 yen)

End