

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

5-1, NIHONBASHI 2-CHOME, CHUO-KU, TOKYO 103-6130, JAPAN

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(8616; PRIME Market, PREMIER Market)

June 13, 2024

Re: Notice of Completion of Absorption-type Merger between Consolidated Subsidiaries (Tokai Tokyo Securities Co., Ltd. and TT Solution Inc.)

We, Tokai Tokyo Financial Holdings, Inc. (“the Company” hereinafter) announce that an absorption-type Merger between Tokai Tokyo Securities Co., Ltd. (hereinafter referred to as "Tokai Tokyo Securities"), a wholly-owned subsidiary of the Company, and TT Solution Inc., has been completed today as scheduled. We announced the subject merger on April 25, 2024.

Through the merger, Tokai Tokyo Securities will effectively pursue further improvements in customer service and maintain and enhance the Group's corporate value. We look forward to your continued support and guidance in the future.

Overview of Tokai Tokyo Securities after the merger (as of June 13, 2024)

(1) Trade name	Tokai Tokyo Securities Co., Ltd.
(2) Location	7-1, Meieki 4-chome,, Nakamura-ku, Nagoya-shi, Aichi
(3) President and Representative Director	Naoko Kitagawa
(4) Business description	Financial Instruments Business
(5) Capital	6 billion yen
(6) Date of establishment	October 8, 2008
(7) Number of shares issued	120,000 shares
(8) Fiscal year end	March 31
(9) Major shareholders and shareholding ratio	Tokai Tokyo Financial Holdings Inc. 100%

*There is no change from the information disclosed on April 25, 2024.

(end)

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