



Year ended January 31, 2025 Consolidated Financial Results for the First Quarter [Japanese GAAP]

June 13, 2024

Company name: W Scope Corporation Listed stock exchanges: Tokyo
 Stock code: 6619 URL: <https://w-scope.co.jp/>
 Representative Title: President and Representative Director (Name) Choi Won-Kun
 Contact Title: Director (Name) Ouchi Hideo (TEL) 03-6432-5320
 Scheduled date to file Quarterly Securities Report: June 14, 2024 Scheduled date of commencement of dividend payment: —
 Supplementary materials for quarterly financial results: Yes
 Quarterly results briefing: None

(Amounts are rounded down to the nearest million yen)

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending January 31, 2025 (February 1, 2024-April 30, 2024)

(1) Consolidated Operating Results (Cumulative) (Percentages represent changes from the same quarter of the previous year.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter of Fiscal 2025	14,471	25.6	554	△55.9	937	△54.4	722	117.5
First Quarter of Fiscal 2024	11,524	29.5	1,256	186.0	2,056	279.4	331	29.2

(N.B.) Comprehensive income First Quarter of Fiscal 2025 4,977 Millions of yen —% First Quarter of Fiscal 2024 146 Millions of yen △94.4%

	Per share Net profit	Fully diluted Per share Net profit
	Yen	Yen
First Quarter of Fiscal 2025	13.15	13.08
First Quarter of Fiscal 2024	6.02	5.92

(N.B.) The comparative period for the first quarter of the previous year (1 January 2023 to 31 March 2023) differs from the first quarter of this year, due to the change of the closing date from 31 December to 31 January in the year ending 31 January 2024, but the percentage change compared to the same period of the previous year is provided for reference purposes.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
First Quarter of Fiscal 2025	186,364	128,775	30.0
Year ended January 31, 2024	171,000	123,797	31.3

(Reference) Shareholders' equity First Quarter of Fiscal 2025 55,933 Millions of yen Fiscal Year ended January 2024 53,519 Millions of yen

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended January 2024	—	0.00	—	0.00	0.00
Fiscal Year ended January 2025	—				
Fiscal Year ended January 2025 (Forecast)		0.00	—	0.00	0.00

(N.B.) Revisions to the dividend forecasts most recently announced: None

3. Consolidated Financial Forecast for the Year Ending January 3, 2025 (February 1, 2024 to January 31, 2025)

(Percentages represent year-on-year changes for the full fiscal year and year-on-year changes for the quarter.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Per share Net Income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter (cumulative)	23,000	△2.2	1,400	△48.7	300	△90.7	200	△51.2	3.63
Full year	50,000	4.1	4,000	3.5	800	△82.6	500	△46.8	9.09

(N.B.) Revisions to the most recently announced earnings forecasts: None

(N.B.) As the closing date was changed from 31 December to 31 January in the financial year ended 31 January 2024, the period for comparison differs from the previous first half (1 January to 30 June 2023) and the previous financial year (1 January 2023 to 31 January 2024), but the percentage change compared to the same period of the previous year and the percentage change compared to the previous year are provided for reference purposes. The percentage increase/decrease compared to the previous year is provided for reference purposes only.

※ Notes

(1) Changes of important subsidiaries during the period : None

(Changes in specified subsidiaries resulting in changes in the scope of consolidation)

New —Company (Company name) , Exclusion —Company (Company name)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards : None
- ② Changes in accounting policies other than (i) : None
- ③ Changes in accounting estimates : None
- ④ Restatement of revisions : None

(4) Number of shares outstanding (common shares)

① Number of shares outstanding at the end of the period (including treasury stock)	FY 2025/1 1Q	55,225,600Shares	FY 2024/1 1Q	55,225,600Shares
② Number of treasury stock at the end of the period	FY 2025/1 1Q	300,375Shares	FY 2024/1 1Q	300,375Shares
③ Average number of shares outstanding (quarterly consolidated cumulative period)	FY 2025/1 1Q	54,925,225Shares	FY 2024/1 1Q	55,183,131Shares

※ Quarterly financial results are not subject to quarterly review by a certified public accountant or auditing firm.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and do not constitute guarantees by the Company of future performance. Actual results may differ materially from the forecast depending on a range of factors. On the assumptions used in the earnings forecasts and the use of the earnings forecasts

Please refer to the "Qualitative Information on Quarterly Financial Results (1) Explanation of Operating Results" on P.2"1. attached materials.

(Method of Obtaining Supplementary Briefing Materials on Quarterly Financial Results)

Supplementary materials for quarterly financial results will be posted on our website on Thursday, June 13, 2024.