

This notice has been translated from the original Japanese text of the timely disclosure statement dated June 11, 2024 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



June 11, 2024

To whom it may concern

Listed Company Name: **Unicharm Corporation**  
Company Representative: Takahisa Takahara,  
Representative Director  
President and Chief Executive Officer  
(Code Number: 8113; Prime Market, Tokyo Stock Exchange)  
Contact Person: Hirotatsu Shimada,  
Managing Executive Officer,  
General Manager of Accounting  
Control and Finance Division  
Telephone Number: +81-3-3451-5111

### Notice of Financial Results of Parent Company, etc.

Notice is hereby given that Unitec Corporation, which is categorized as the parent company, etc. of Unicharm Corporation, has prepared its financial statements for the year ended March 20, 2024, as described below.

#### Description

##### 1. Overview of Parent Company, etc.

- (1) Name of the parent company, etc.: Unitec Corporation
- (2) Location of its head office: 4087-24, Kawanocho, Shikokuchuo-shi, Ehime
- (3) Representative: Kentaro Ishikawa  
Representative Director
- (4) Capital stock: 98 million yen
- (5) Business content: Real estate rental business
- (6) Our relationship with Unitec Corporation
  - ①Capital relationship: Ratio of voting rights of the parent company, etc. 26.26%  
(As of Dec.31,2023)
  - ②Human relationship: None.
  - ③Business relationship: There are no material facts to report.

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2. Ownership breakdown of the shares in the parent company, etc., Major shareholders and Directors

(1) Shareholders

Common Stock

(As of March 20, 2024)

Classification	State of stocks							
	Central and local governments	Financial institutions	Financial instrument brokers	Other corporations	Foreign corporations, etc.		Individuals, etc.	Total
					Except Individuals	Individuals		
Number of shareholders	-	-	-	5	-	-	1	6
Number of shares	-	-	-	2,596	-	-	39	2,635
Shareholding ratio(%)	-	-	-	98.52	-	-	1.48	100.00

(Note) 39 shares of treasury stock are included in "Individuals, etc." above.

Class A stock

(As of March 20, 2024)

Classification	State of stocks							
	Central and local governments	Financial institutions	Financial instrument brokers	Other corporations	Foreign corporations, etc.		Individuals, etc.	Total
					Except Individuals	Individuals		
Number of shareholders	-	-	-	1	-	-	-	1
Number of shares	-	-	-	30	-	-	-	30
Shareholding ratio (%)	-	-	-	100.00	-	-	-	100.00

(Note) Class A stocks do not have voting rights.

(2) Major shareholders

Common stock

(As of March 20, 2024)

Name	Address	Number of shares held	Ratio of shares to the total number of issued shares (%)
Takahara Kosan K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	1,523	58.67
Tokyo Soft K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	583	22.46
Takahara Sangyo K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	459	17.68
Takahara Shinko K.K.	3-2-34, Shirokanedai,	17	0.65

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	Minato-ku, Tokyo		
Takahara Corporation K.K.	3-2-34, Shirokanedai, Minato-ku, Tokyo	14	0.54
Total		2,596	100.00

(Note)

1. 39 treasury shares which are excluded from the major shareholders mentioned above due to their lack of voting rights.
2. As Class A stocks do not carry voting rights, we have not included information on major shareholders.

(3) Directors

(As of March 20, 2024)

Title	Name	Date of birth	Brief history	Number of shares held
Representative Director	Kentaro Ishikawa	November 5, 1977	February 2017 Unitec Corporation President and Representative (present post)	-
Director	Masako Takashima	March 5, 1971	November 2023 Unitec Corporation Director (present post)	-

3. Financial Statement of Parent Company, etc.

(1) Balance sheet (As of March 20, 2024)

(thousands of yen)

Assets	
Current asset	28,135,159
Cash and deposits	3,421,618
Trading securities	2,841,910
Loan	21,445,000
Others	426,630
Fixed assets	33,039,131
Tangible fixed assets	184,533
Land	178,983
Others	5,549
Intangible fixed assets	112
Investments and other assets	32,854,486
Capital investment	5,162,211
Investment securities	27,692,275
Total Assets	61,174,291

(thousands of yen)

Liabilities	
Current liabilities	14,957,378

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Account payable	7,880,946
Short-term loans payable	6,500,000
Others	576,431
Non-current liabilities	-
<b>Total liabilities</b>	<b>14,957,378</b>
Net assets	
Shareholder's equity	46,216,913
Paid-in capital	98,000
Capital surplus	6,628,880
Other capital surplus	6,628,880
Retained earnings	49,069,197
Legal reserve of retained earnings	580
Merger gain	186,050
Retained earnings carried forward	48,882,566
Treasury stock	(9,579,165)
<b>Total net assets</b>	<b>46,216,913</b>
<b>Total liabilities and net assets</b>	<b>61,174,291</b>

(2) Statement of income (From March 21, 2023 to March 20, 2024)

(thousands of yen)

Account	Amount
Net sales	25,711
Cost of sales	-
Gross of profit	25,711
Selling, general and administrative expenses	28,441
Operating income	(2,730)
Non-operating income	6,857,997
Non-operating expenses	482,441
Ordinary income	6,372,825
Extraordinary income	2,099
Extraordinary loss	8,047
Income before income tax	6,366,877
Income tax expenses	1,193,678
Net income	5,173,199

END