MONEX GROUP

Announcement of Group Company's Release

TOKYO, June 7, 2024 – Monex, Inc., a group company of Monex Group, Inc., issued the following press release yesterday.

Attachment: Monex, Inc. press release

Monex to begin offering periodic purchase plan of mutual fund using d CARD

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June 6, 2024 NTT Docomo, Inc. Monex, Inc.

<u>Monex to begin offering</u> periodic purchase plan of mutual fund using d CARD

NTT Docomo, Inc. (headquarters: Tokyo; President and Representative Member of the Board of Directors: Motoyuki Ii; hereinafter, Docomo) and Monex, Inc. (headquarters: Tokyo; Member of the Board, President and Executive Director: Yuko Seimei; hereinafter, Monex) are pleased to announce the launch of periodic purchase plan of mutual fund using Docomo's credit card, d CARD[®], starting Friday July 5, 2024. Applications for August 2024 purchases will also be accepted from the same date.

With this new service, customers can use the credit card to periodically purchase mutual funds through Monex. Customers will be rewarded up to 1.1% of their monthly mutual fund payment in d POINTs, making asset building even more economical. In addition, a flat return rate of 1.1% will be applied to the periodic investments in the NISA account using the "d Card GOLD®".

Card Type	d CARD		d CARD GOLD	
Account Type	Tax Account	NISA Account	Tax Account	NISA Account
¥50,000 or less	1.1%	1.1%	1.1%	
¥50,001 to ¥70,000	0.6%	0.6%	0.6%	1.1%
¥70,001 to ¥100,000	0.2%	0.2%	0.2%	

< Percentage of points rewarded for the amount accumulated for this service* >

** [In case of using d CARD (tax and NISA account) and d CARD GOLD (tax account)]

• ¥50,000 or less: One point is rewarded for every ¥100. In addition, one point is rewarded for every ¥1,000.

• ¥50,001 to ¥70,000: Six points are rewarded for every ¥1,000.

• ¥70,001 to ¥100,000 or under: Two points are rewarded for every ¥1,000.

[In case of using d CARD GOLD (NISA account)]

• One point is rewarded for every ¥100 installment. In addition, one point is rewarded for every ¥1,000.

Docomo and Monex will provide services that seamlessly support customers' asset building by proposing financial services tailored to each customer's life stage. Please check the special website below for the upcoming initiatives other than "d CARD Installment Service."

■URL (Japanese only) : <u>https://info.monex.co.jp/feature/docomo-cooperation/index.html</u>

Inquiries

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Public Relations Office Corporate Planning Department Telephone: 03-4323-3981 [Customers]

"d Payment" Inquiry Desk Telephone: 0120-613-360 Hours: 24 hours a day, every day However, from 8:00am~9:00am, only requests for Docomo phone service suspension will be accepted.