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June 5, 2024

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Announcement regarding execution of a syndicated loan agreement

CUC Inc. ("CUC") announces that it has entered into a syndicated loan agreement.

1. Purpose of execution of the syndicated loan agreement

CUC acquired US Podiatry Business and paid the consideration of 9.99 billion yen from existing cash reserves on January 6, 2024 as disclosed in the "Announcement regarding the acquisition of membership interests in Albaron Podiatry Holdings, LLC which operates a podiatry service platform under the name of "Beyond Podiatry"" dated December 22, 2023. The purpose of this loan is to cover 7 billion yen out of the consideration of US Podiatry Business.

2. Outline of the syndicated loan agreement

(1) Loan amount	7 billion yen
(2) Type	Syndicated loan
(3) Date of agreement	June 5, 2024
(4) Drawdown date	June 7, 2024
(5) Maturity date	June 7, 2034
(6) Interest rate	Base interest rate + Spread
(7) Collateral and guarantee	None
(8) Lenders	Sumitomo Mitsui Banking Corporation Development Bank of Japan Inc. MUFG Bank, Ltd. Mizuho Bank, Ltd. Resona Bank, Ltd. Bank of Kyoto, Ltd. The Kiyo Bank, Ltd. The Shizuoka Bank, Ltd. The Joyo Bank, Ltd.

3. Future prospects

The impact of this loan on the consolidated financial results is expected to be minor. In addition, the impact of this loan has been reflected in the consolidated financial results forecast for the fiscal year ending March 31, 2025 announced on April 24, 2024.