



4 June 2024

To Whom It May Concern,

Company Name: TORIDOLL Holdings Corporation
Representative: Takaya Awata, President, Chief Executive
Officer, and Representative Director
(Code number: 3397, Tokyo Stock Exchange Prime Market)
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Notice on Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2031

TORIDOLL Holdings Corporation (the "Company") hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds due 2031 (being bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai* (the "Bonds with Stock Acquisition Rights", of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the "Bonds" and the "Stock Acquisition Rights", respectively)), the issuance of which was resolved at its meeting of the Board of Directors held on 4 June 2024.

I. Matters relating to the Stock Acquisition Rights

(1)	The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2)	Conversion price (Reference) Share price, etc. on the pricing date (4 June 2024)	¥4,360.0
	(i) Share price (closing price) on the Tokyo Stock Exchange	¥3,758.0
	(ii) Conversion premium [{(Conversion price)/(Share price (closing price))- 1} × 100]	16.02%

Note: This press release is a general announcement of the offering of the Bonds and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities mentioned herein have not been and will not be registered under the Securities Act. No public offering of the securities will take place in the United States.