



June 4, 2024

For Immediate Release

Company name: EXEO Group, Inc.
Representative: Tetsuya Funabashi, President & CEO
(Code: 1951, Prime Market of the Tokyo Stock Exchange)
Contact: Shigeki Hayashi, Director and Operating Officer
General Manager of Accounts & Finance Division
Chief Financial Officer
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Notice of Status of Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to the provisions of the Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

EXEO Group, Inc. (hereinafter “the Group”) announced the status of the acquisition of treasury shares that it implemented pursuant to the provisions of Article 156 of the Companies Act, which are applied mutatis mutandis by replacing the terms of the provisions of Paragraph 3, Article 165 of the same Act. Details are as follows.

1. Acquisition period: May 1 to May 31, 2024
2. Total number of shares acquired: 509,000 shares
3. Total acquisition amount: 837,024,700 yen
4. Acquisition method: Market purchase on the Tokyo Stock Exchange

(For reference)

1. The Board of Directors meeting held on February 9, 2024
 - (i) Details of adopted resolution
 - (1) Class of shares to be acquired: Common shares of the Group
 - (2) Total number of shares to be acquired: 2.5 million shares shall be the maximum.
 - (3) Total acquisition value of shares: 3,000,000,000 yen shall be the maximum.
 - (4) Acquisition period: February 13, 2024 to June 28, 2024
 - (ii) Cumulative total of the treasury stock acquired based on the aforementioned resolution of the Board of Directors’ meeting (as of May 31, 2024)
 - (1) Total number of shares acquired: 1,426,800 shares
 - (2) Total acquisition value of shares: 2,336,946,950 yen

2. The Board of Directors meeting held on May 10, 2024

(i) Details of adopted resolution

(1) Class of shares to be acquired: Common shares of the Group

(2) Total number of shares to be acquired: 2.5 million shares shall be the maximum.

(3) Total acquisition value of shares: 3,000,000,000 yen shall be the maximum.

(4) Acquisition period: May 13, 2024 to March 31, 2025

(ii) Cumulative total of the treasury stock acquired based on the aforementioned resolution of the Board of Directors' meeting (as of May 31, 2024)

(1) Total number of shares acquired: 0 shares

(2) Total acquisition value of shares: 0 yen

The Group conducted a 2-for-1 stock split of its common stock with an effective date of April 1, 2024. Number of shares adjust to reflect the impact of the stock split.