



June 03, 2024

Company name	Komatsu Ltd.
Name of Representative	Hiroyuki Ogawa, President and CEO (Code: 6301, TSE Prime Market)
Location of Head Office	Shiodome Building, 1-2-20, Kaigan, Minato-ku, Tokyo
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Notice Regarding the Status of Share Buyback
(Buyback of common stock pursuant to Article 165, Paragraph 2 of the Companies Act)

Komatsu Ltd. (“Komatsu”) hereby announces the status of share buyback pursuant to Article 156 of the Companies Act of Japan (the “Companies Act”) as applied pursuant to Article 165, Paragraph 3 of the Companies Act.

1. Class of shares repurchased	Common stock
2. Total number of shares repurchased	5,949,600 shares
3. Total purchase price for buyback of shares	27,418,562,089 yen
4. Period of buyback	From May 1, 2024 to May 31, 2024
5. Method of buyback	Purchase at the Tokyo Stock Exchange

(References)

1. Details of the resolution at the meeting of Board of Directors held on April 26, 2024
 - (1) Class of shares to be repurchased Common stock
 - (2) Total number of shares to be repurchased Up to 33 million shares
(Represents up to 3.5% of the total number of outstanding shares (excluding treasury stock))
 - (3) Total purchase price for buyback of shares Up to 100 billion yen
 - (4) Period of buyback April 30, 2024 to September 30, 2024
 - (5) Method of buyback Purchase at the Tokyo Stock Exchange
2. Cumulative number of share buyback as of May 31, 2024, pursuant to the Board of Director’s resolution above
 - (1) Total number of shares repurchased 6,132,600 shares
 - (2) Total purchase price for buyback of shares 28,278,379,884 yen