

[Translation]

May 30, 2024

Aozora Bank, Ltd.  
1-1, Kojimachi 6-chome, Chiyoda-ku, Tokyo  
Hideto Oomi, President and CEO  
(Securities Code: 8304 TSE Prime)

### Partial Revision to the Convocation Notice for the 91<sup>st</sup> Ordinary General Meeting of Shareholders

To our shareholders,

Please be informed that Reference Materials for the “Convocation Notice for the 91<sup>st</sup> Ordinary General Meeting of Shareholders” that was provided electronically on May 28, 2024 and the attached Business Report require some revisions as mentioned below. We apologize for any inconvenience this may have caused.

Revisions (underlined):

Convocation Notice Page 21 Reference Materials for the General Meeting of Shareholders

Proposal No. 1: Appointment of Nine Directors

Candidate No. 5: Hideyuki Takahashi’s Brief Personal History, Positions, Areas of Responsibility and Concurrent Major Posts

Original	(The brief personal history, positions, areas of responsibility and concurrent major posts are partially omitted for space.) June 2020 Outside Corporate Auditor, Hanwa Co., Ltd. (current) Outside Director, Audit & Supervisory Committee Member, WOWOW Inc. (current) Jan. 2022 Representative Director and President, Topaz Advisory, Inc. Jan. 2023 Advisor, Topaz Capital Inc. June 2023 Outside Director, Aozora Bank, Ltd. (current)
Revision	(The brief personal history, positions, areas of responsibility and concurrent major posts are partially omitted for space.) June 2020 Outside Corporate Auditor, Hanwa Co., Ltd. (current) Outside Director, Audit & Supervisory Committee Member, WOWOW Inc. (current)* Jan. 2022 Representative Director and President, Topaz Advisory, Inc. Jan. 2023 Advisor, Topaz Capital Inc. June 2023 Outside Director, Aozora Bank, Ltd. (current)  <u>* Mr. Hideyuki Takahashi will retire from the position of Outside Director, Audit &amp; Supervisory Committee Member, of WOWOW Inc. at the close of the firm’s ordinary general meeting of shareholders scheduled for June 20, 2024.</u>