



To whom it may concern:

May 30, 2024

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Determination of Terms and Conditions for Issuance of Unsecured Straight Bonds

Inabata & Co., Ltd. (the “Company”) announced “Notice Concerning Shelf Registration Statement for Issuance of Bonds” on February 24, 2023. Today, the Company hereby announces that it has decided terms and conditions for the second series of unsecured straight bonds (limited inter-bond pari passu clause) and the third series of unsecured straight bonds (limited inter-bond pari passu clause) as follows.

In April 2024, the Company embarked on a three-year Medium-term Management Plan, “New Challenge 2026” with the fiscal year ending March 31, 2027 set as the final year. The key strategy of this plan is to “accelerate growth through proactive investment.”

Through this bond issuance, the Company aims to secure funds for growth investments to realize this strategy.

1. Inabata & Co., Ltd. Second series of unsecured straight bonds (limited inter-bond pari passu clause)

Bond name	Inabata & Co., Ltd. Second series of unsecured straight bonds (limited inter-bond pari passu clause)
Bond term	10 years
Bond total value	¥2.6 billion
Price per bond	¥0.1 billion
Amount to be paid in	¥100 per ¥100 of face value
Redemption amount	¥100 per ¥100 of face value
Maturity	June 5, 2034
Interest rate	1.766%
Interest payment date	June 5 and December 5 of each year
Payment date	June 5, 2024
Offering method	Public offering in Japan
Lead managing securities companies	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Fiscal agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Incorporated
Obtaining rating	A- (Rating and Investment Information, Inc.)

2. Inabata & Co., Ltd. Third series of unsecured straight bonds (limited inter-bond pari passu clause)

Bond name	Inabata & Co., Ltd. Third series of unsecured straight bonds (limited inter-bond pari passu clause)
Bond term	5 years
Bond total value	¥7.4 billion
Price per bond	¥0.1 billion
Amount to be paid in	¥100 per ¥100 of face value
Redemption amount	¥100 per ¥100 of face value
Maturity	June 5, 2029
Interest rate	1.141%
Interest payment date	June 5 and December 5 of each year
Payment date	June 5, 2024
Offering method	Public offering in Japan
Lead managing securities companies	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Fiscal agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Incorporated
Obtaining rating	A- (Rating and Investment Information, Inc.)

(Reference)

“Notice Concerning Shelf Registration Statement for Issuance of Bonds” on February 24, 2023.