



[Reference Translation]

May 29, 2024

Company name: SIGMAXYZ Holdings Inc.
(TSE Prime Market Stock Code: 6088)
Name of representative: Hiroshi Ota,
Representative Director and President
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Representative Director and CFO
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Notice Concerning Amendments to Consolidated Earnings Forecasts and Dividend Forecasts

Based on its recent performance trends, the Company has amended its consolidated earnings forecasts and dividend forecasts (announced on May 8, 2024) for the fiscal year ending March 31, 2025, as below.

1. Amendments to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2025. (from April 1, 2024, to March 31, 2025)

	Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecasts (A) (announced on May 8, 2024)	Millions of yen 25,000	Millions of yen 5,050	Millions of yen 5,100	Millions of yen 3,600	Yen 85.18
New forecasts (B)	25,000	5,250	5,300	3,900	92.28
Amount changed (B-A)	—	200	200	300	—
% of change	—	4.0	3.9	8.3	—
(Reference) Actual results for the fiscal year ended March 31, 2024	22,410	4,232	4,338	3,232	76.62

Reasons for revision

The operating profit, ordinary profit and profit attributable to owners of the parent company in the consolidated earnings forecasts have been revised due to the steady build-up of orders in the first quarter, expected decrease in selling, general and administrative expenses as a result of the change in the structure of the Board of Directors, as well as the expected impact of tax credits for personnel expenses.

(Note: The above forecasts are based on information available at the time of publication and actual results may differ from the forecasts due to various factors in the future.)

2. Amendments to the dividend forecasts

	Annual Dividend		
	Second Quarter-End	Fiscal Year-End	Total
Previous forecasts (announced on May 8, 2024)	Yen 0.00	Yen 32.00	Yen 32.00
New forecasts	0.00	34.00	34.00
Actual results for the fiscal year ended March 31, 2024	0.00	27.00	27.00

Reasons for revision

The Company's basic policy on profit distribution is to continue to pay stable dividends while maintaining a balance with the internal reserves necessary to strengthen the Company's financial position and prepare for future business development.

Based on the above basic policy, and in conjunction with the recent change in the consolidated earnings forecast, the Company has decided to increase the dividend by ¥ 2 per share to ¥ 34 per share from the latest dividend forecast.

(Note: The above dividend forecast is based on information available as of the date of publication of this document and is subject to change due to various factors in the future.)

· This document is the English translation of the legal disclosure material in Japanese released on May 29, 2024. If there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.