



May 22, 2024

Company Name: USHIO INC.
Name and Title of Representative:
Takabumi Asahi, President and Chief Executive Officer
(Code Number: 6925, Prime Market of the Tokyo Stock
Exchange)
Name and Title of Contact Person:
Hiromi Ito, General Manager,
Accounting and Finance Department
(TEL +81-3-5657-1000 (from overseas))

Notice Regarding Correction of USHIO INC.'S Press Release dated May 14, 2024

USHIO INC. (Prime 6925) announces the following corrections to the terms and conditions of the Restricted Stock Allotment Agreement announced in our press release titled “Notice Regarding Disposal of Treasury Stock to Employee Stockholding Association Using Restricted Stock” dated May 14, 2024.

< Correction 1 > Page 4, lines 31-32 from the top

(Incorrect) the number derived by dividing the number of months from April, 2024 to the month of the Receipt Date of the Notice by 36 (24 for certain Allotted Shares)

(Correct) the number derived by dividing the number of months from April 2026 to the month of the Receipt Date of the Notice by 12 (from April 2024 to the month of the Receipt Date of the Notice by 24 for certain Allotted Shares)

< Correction 2 > Page 5, lines 16-18 from the top

(Incorrect) the number derived by dividing the number of months from April, 2024 to the month of the Effective Date of Reorganization by 36 (24 for certain Allotted Shares)

(Correct) the number derived by dividing the number of months from April 2026 to the month of the Effective Date of Reorganization by 12 (from April 2024 to the month of the Effective Date of Reorganization by 24 for certain Allotted Shares)

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