



SEVEN&i HLDGS. Co., Ltd.

May 20, 2024

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

Notice Regarding the Status and Completion of Acquisition of Own Shares

(Under the provision of its Articles of Incorporation in accordance with Article 165, paragraph 2 of the Companies Act)

Seven & i Holdings Co., Ltd. (the “Company”) hereby announces the status of acquisition of its own shares under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act. as follows.

As a result of the acquisition, all the acquisitions of own shares that were authorized under the resolution at the meeting of the Board of Directors of the Company held on November 30, 2023 have been completed.

1. Class of shares acquired: Common stock of the Company
2. Total number of shares acquired: 4,495,900 shares
3. Aggregate amount of acquisition cost: ¥9,067,756,200
4. Period of acquisition: From May 1, 2024 to May 17, 2024 (on a contract basis)
5. Method of acquisition: Acquisitions on the Tokyo Stock Exchange based on a discretionary trading contract

(Reference)

1. Details of the resolution approved at the meeting of the Board of Directors held on November 30, 2023
 - (1) Class of shares to be acquired: Common stock of the Company
 - (2) Total number of shares to be acquired: 75,000,000 shares (maximum)
(The percentage compared to the total number of shares outstanding: 2.83%)
 - (3) Aggregate amount of acquisition cost: ¥110,000,000,000 (maximum)
 - (4) Period of acquisition: From December 1, 2023 to May 31, 2024

*The total number of shares that can be acquired has been changed from 25,000,000 to 75,000,000 as a result of the share split which became effective on March 1, 2024.
2. Total number and value of shares acquired pursuant to the resolution approved at the meeting of the Board of Directors held on November 30, 2023 (as of May 17, 2024):
 - (1) Total number of shares acquired: 37,370,500 shares
 - (2) Aggregate amount of acquisition cost: ¥109,999,868,237

*Of the total number of shares acquired, 8,699,800 shares were cancelled on February 29, 2024 and its own shares concerned were acquired before the effective date of the share split and therefore represent the number of shares before the effect of the split was reflected. In addition, the Company also plan to cancel the other repurchased shares in the future. In addition, the Company also plans to cancel the other repurchased shares in the future.