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May 13, 2024

To whom it may concern:

Company name: AZ-COM MARUWA Holdings Inc.
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(Stock code: 9090; TSE Prime Market)
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Notice Concerning Compliance with Criteria for Continued Prime Market Listing

On December 17, 2021, AZ-COM MARUWA Holdings Inc. (the “Company”) submitted its “Plan for Compliance with the Continued Listing Criteria for New Market Segments” and disclosed that it did not meet the continued listing criteria for the Prime Market with respect to the “tradable share ratio” as of the transition reference date (end of June 2021). The Company announces that it has received the “Status of Compliance with Continued Listing Criteria (Distribution Standards)” from the TSE (Tokyo Stock Exchange) and has confirmed that it is in compliance with the continued listing standards for the Prime Market as of the end of March 2024.

1. The Company’s compliance status with the continued Prime Market listing criteria

	Number of Shareholders (persons)	Tradable Shares	Tradable Share Market Capitalization	Tradable Share Ratio
Continued Listing Criteria	800	20,000 units	10 billion yen	35.0%
As of End of June 2021 (Transition Reference Date)*1	7,424	359,304 units	61.7 billion yen	27.8%
Compliance Status	Compliant	Compliant	Compliant	Non-compliant
As of End of March 2023 (Transition Reference Date)*1	6,829	320,980 units	56.2 billion yen	24.8%
Compliance Status	Compliant	Compliant	Compliant	Non-compliant
As of End of March 2024 (Transition Reference Date)*2	12,342	502,006 units	73.8 billion yen	36.3%
Compliance Status	Compliant	Compliant	Compliant	Compliant

*1: Calculated based on the distribution of the Company’s share certificates, etc. as identified by TSE as of the reference date.

*2: The information is based on the “Status of Compliance with Continued Listing Criteria (Distribution Standards)” received from the TSE.

2. Status of implementation and evaluation of initiatives to comply with continued listing criteria

As disclosed in the “Plan for Compliance with the Continued Listing Criteria for New Market Segments” dated December 17, 2021 and the “Progress on Plan for Compliance with Continued Listing Criteria” dated June 20, 2023, the Company had included the sale of its major shareholders and cross-held shareholders for policy purposes as part of the Company’s efforts to comply with the continued listing criteria.

Subsequently, as disclosed in the “Notice of Issuance of New Shares and Secondary Offering of Shares” dated November 20, 2023, the Company conducted a public offering of new shares (public offering) and secondary offering of shares.

As a result of the above efforts, the Company satisfied the criteria for continuing its listing on the Prime Market.

The Company will continue to strive for sustainable growth and medium- to long-term enhancement of corporate value so that it can stably meet the criteria for continued listing.