

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-15
Company name	Nomura Micro Science Co.,Ltd.
Securities code	6254
URL	https://www.nomura-nms.co.jp
Representative	
Title	代表取締役社長執行役員
Name	内田 誠
Inquiries	
Title	取締役執行役員管理本部長
Name	西村 司朗
Tel	046-228-5195
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	73,021	49,595
% change	47.2	55.5
Operating profit		
Operating profit	10,647	6,550
% change	62.6	47.8
Ordinary profit		
Ordinary profit	10,819	6,416
% change	68.6	40.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,978	5,806
% change	37.4	76.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,562	6,070
Change in comprehensive income	41.1	74.4
Other consolidated operating results		
Basic earnings per share (Yen)	213.47	156.90
Diluted earnings per share (Yen)	209.70	155.53
Rate of return on equity (%)	32.1	31.4
Ordinary profit to total assets ratio (%)	19.2	18.6
Operating profit to net sales ratio (%)	14.6	13.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当社は、2024年4月1日付で普通株式1株につき4株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	70,602	41,918
Net assets	28,924	21,401
Capital adequacy ratio (%)	40.4	50.6
Net assets per share (Yen)	760.74	569.34
Note to consolidated financial positions		
Owner's equity	28,538	21,191

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Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-18,662	4,681
Cash flows from investing activities	386	64
Cash flows from financing activities	17,451	-24
Cash and equivalents, end of period	11,859	13,216
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		60.00	40.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		190.00	110.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			

Result		250.00	150.00
Forecast	70.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,342	1,393
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.4	24.0
Forecast	30.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		9.4	7.5
Note to dividends			
Note to dividends			

Annual

(注) 当社は、2024年4月1日付で普通株式1株につき4株の割合で株式分割を行っております。2023年3月期及び2024年3月期については、当該株式分割前の実際の配当金の額を記載しております。2025年3月期(予想)については、当該株式分割の影響を考慮した金額を記載しております。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	88,000	23,000
Upper	-	-
Lower	-	-
% change		
Forecast	20.5	-37.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,000	2,450
Upper	-	-
Lower	-	-
% change		
Forecast	12.7	-57.2
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit		
Forecast	11,800	2,350
Upper	-	-
Lower	-	-
% change		
Forecast	9.1	-62.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,650	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	-58.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	230.57	45.31
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注) 当社は、2024年4月1日付で普通株式1株につき4株の割合で株式分割を行っております。2025年3月期の業績予想における「1株当たり当期純利益」については、当該株式分割の影響を考慮しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	40,608,000	40,608,000
Number of treasury stock at the end of fiscal year	3,093,644	3,387,564
Average number of shares	37,372,352	37,008,668
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は、2024年4月1日付で普通株式1株につき4株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,262	22,796
% change	-11.1	20.3
Operating profit		
Operating profit	1,395	1,855
% change	-24.8	-31.8
Ordinary profit		
Ordinary profit	4,407	2,655
% change	66.0	-25.0
Profit		
Profit	3,790	2,062
% change	83.8	-20.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	101.42	55.72
Diluted earnings per share (Yen)	99.63	55.23
Note to non-consolidated operating results		

Note to operating results

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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	47,598	20,999
Net assets	17,083	14,158
Capital adequacy ratio (%)	35.1	66.4
Net assets per share (Yen)	445.10	374.76
Note to non-consolidated financial positions		
Owner's equity	16,697	13,948
Note to financial positions		

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Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.