

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-05-15
Company name	OHSHO FOOD SERVICE CORP.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	99360
URL	https://www.ohsho.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	渡邊 直人
Inquiries	
Title	常務取締役執行役員 管理本部長
Name	稲垣 雅弘
Tel	075-592-1411
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	101,401	93,022
% change	9.0	9.7
Operating profit		
Operating profit	10,286	7,981
% change	28.9	14.7
Ordinary profit		
Ordinary profit	10,496	9,140
% change	14.8	-29.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,911	6,213
% change	27.3	-29.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,490	5,997
Change in comprehensive income	41.6	-25.5
Other consolidated operating results		
Basic earnings per share (Yen)	420.46	330.50
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.0	10.2
Ordinary profit to total assets ratio (%)	12.0	10.5
Operating profit to net sales ratio (%)	10.1	8.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	91,462	84,103
Net assets	68,635	62,770
Capital adequacy ratio (%)	75.0	74.6
Net assets per share (Yen)	3,646.82	3,337.95
Note to consolidated financial positions		
Owner's equity	68,635	62,770
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	12,217	7,325
Cash flows from investing activities	-3,222	-3,229

Cash flows from financing activities	-4,728	-9,508
Cash and equivalents, end of period	36,296	32,029
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		70.00	60.00
Forecast	75.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		75.00	75.00
Forecast	75.00		
Upper	-		
Lower	-		
Annual			
Result		145.00	135.00
Forecast	150.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,728	2,538
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.5	40.8
Forecast	35.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.2	4.2
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	109,875	54,427
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	9.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,196	5,542
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	11.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,373	5,662
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	10.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,970	3,754
Upper	-	-
Lower	-	-
% change		
Forecast	0.7	-3.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	423.49	199.51
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

-

-

-

-

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

true

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-

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Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料16ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計上の見積りの変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

Number of treasury stock at the end of fiscal year

Average number of shares

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

23,286,230

23,286,230

4,465,639

4,481,183

18,815,845

18,799,787

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	100,985	92,709
% change	8.9	9.7
Operating profit		
Operating profit	10,258	7,988
% change	28.4	14.1
Ordinary profit		
Ordinary profit	10,470	9,145
% change	14.5	-30.0
Profit		
Profit	7,885	6,219
% change	26.8	-29.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	419.10	330.85
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	90,689	83,727
Net assets	67,906	62,431
Capital adequacy ratio (%)	74.9	74.6
Net assets per share (Yen)	3,608.10	3,319.91
Note to non-consolidated financial positions		
Owner's equity	67,906	62,431
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2025年3月期の個別業績予想（2024年4月1日～2025年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	109,410	54,215
Upper	-	-

Lower	-	-
% change		
Forecast	8.3	9.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,329	5,648
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	10.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,926	3,740
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-3.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	421.15	198.76
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.