

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-15
Company name	TOEI COMPANY,LTD.
Securities code	9605
URL	https://www.toei.co.jp
Representative	
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Inquiries	
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Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	171,345	174,358
% change	-1.7	48.3
Operating profit		
Operating profit	29,342	36,339
% change	-19.3	104.0
Ordinary profit		
Ordinary profit	35,317	40,172
% change	-12.1	72.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,971	15,025
% change	-7.0	67.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	38,816	25,989
Change in comprehensive income	49.4	34.7
Other consolidated operating results		
Basic earnings per share (Yen)	225.68	242.48
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.2	7.3
Ordinary profit to total assets ratio (%)	8.9	11.0
Operating profit to net sales ratio (%)	17.1	20.8
Note to consolidated operating results		
Investment profit (loss) on equity method	2,119	1,888
Note to operating results	<p>(注)当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	411,406	379,889
Net assets	316,230	283,172
Capital adequacy ratio (%)	57.5	56.0
Net assets per share (Yen)	3,819.35	3,434.50
Note to consolidated financial positions		
Owner's equity	236,449	212,621

(注) 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	22,076	27,323
Cash flows from investing activities	-9,805	-7,815
Cash flows from financing activities	-7,542	-6,599
Cash and equivalents, end of period	77,929	71,315
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	6.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		105.00	100.00
Forecast	6.00		
Upper	-		
Lower	-		
Annual			

Result		135.00	130.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,739	1,675
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		12.0	10.7
Forecast	6.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.7	0.8
Note to dividends			
Note to dividends			

Annual

(注) 1 2023年3月期 期末配当100円00銭には、特別配当70円00銭が含まれております。2 2024年3月期 期末配当105円00銭には、特別配当75円00銭が含まれております。3 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。2023年3月期及び2024年3月期については、当該株式分割前の実際の配当金の額を記載しております。2025年3月期(予想)については、株式分割後の内容を記載しております。株式分割前の基準で換算した場合の2025年3月期(予想)の1株当たり年配当額は60円00銭となります。

Forecasts

(in millions of yens)

	Mar 2025
Forecasts	
Forecasts	
Title for forecasts	3 . 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	156,000
Upper	-
Lower	-
% change	
Forecast	-9.0
Upper	-
Lower	-

Operating profit	
Operating profit	
Forecast	24,400
Upper	-
Lower	-
% change	
Forecast	-16.8
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	27,700
Upper	-
Lower	-
% change	
Forecast	-21.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	10,800
Upper	-
Lower	-
% change	
Forecast	-22.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	174.45
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。2025年3月期の連結業績予想における1株当たり当期純利益については、当該株式分割の影響を考慮しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	73,844,545	73,844,545
Number of treasury stock at the end of fiscal year	11,936,070	11,937,035
Average number of shares	61,908,749	61,964,350
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 1 当社は、役員報酬BIP信託を導入しており、当該信託が保有する当社株式を期末自己株式数及び期中平均株式数の算定上控除する自己株式数に含めておりません。2 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	55,846	65,871
% change	-15.2	74.5
Operating profit		
Operating profit	3,644	6,021
% change	-39.5	784.3
Ordinary profit		
Ordinary profit	7,592	9,101

% change	-16.6	205.5
Profit		
Profit	6,207	6,021
% change	3.1	168.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	96.54	93.57
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	168,551	160,079
Net assets	101,580	92,425
Capital adequacy ratio (%)	60.3	57.7
Net assets per share (Yen)	1,579.86	1,437.48
Note to non-consolidated financial positions		
Owner's equity	101,580	92,425
Note to financial positions	(注) 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.