

**Supplementary materials (on a consolidated basis) for summary of consolidated financial results
for the year ended March 2024**

(Million yen)

I. Consolidated statements of income	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Mar.	Total Apr.-Mar.	Full-year forecast [Progress rate]
	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024	2024
	Operating revenue	10,875	9,542	11,083	13,390	16,486	16,782	14,052	15,097	52,497	54,813
YonY change	+2,840	(1,333)	+3,505	+2,307	+4,505	+295	+2,901	+1,045	+13,753	+2,315	[103.4%]
YonY percent change	+35.4%	(12.3%)	+46.3%	+20.8%	+37.6%	+1.8%	+26.0%	+7.4%	+35.5%	+4.4%	
Operating gross profit	2,125	1,080	1,364	1,858	2,950	2,468	2,308	2,212	8,748	7,619	--
Operating gross profit ratio after deductions	26.5%	11.3%	12.3%	13.9%	17.9%	14.7%	16.4%	14.7%	16.7%	13.9%	--
YonY change	(4)	(1,045)	(343)	+494	+683	(481)	+334	(95)	+670	(1,128)	
YonY percent change	(0.2%)	(49.2%)	(20.1%)	+36.2%	+30.2%	(16.3%)	+17.0%	(4.1%)	+8.3%	(12.9%)	
Operating profit	695	(403)	82	419	1,588	780	786	570	3,153	1,367	1,700
Operating profit ratio	6.4%	(4.2%)	0.7%	3.1%	9.6%	4.7%	5.6%	3.8%	6.0%	2.5%	[80.5%]
YonY change	(101)	(1,099)	(448)	+337	+623	(808)	+201	(215)	+274	(1,785)	
YonY percent change	(12.8%)	--	(84.5%)	+410.9%	+64.6%	(50.9%)	+34.3%	(27.4%)	+9.5%	(56.6%)	
Ordinary profit	805	(312)	104	454	1,674	938	795	697	3,379	1,777	1,900
Ordinary profit ratio	7.4%	(3.3%)	0.9%	3.4%	10.2%	5.6%	5.7%	4.6%	6.4%	3.2%	[93.5%]
YonY change	+34	(1,117)	(436)	+349	+702	(736)	+278	(98)	+578	(1,602)	
YonY percent change	+4.4%	--	(80.7%)	+335.1%	+72.3%	(44.0%)	+54.0%	(12.4%)	+20.7%	(47.4%)	
Profit attributable to owners of parent	292	(330)	88	167	1,019	525	293	29	1,692	391	1,000
Ratio of profit attributable to owners of parent	2.7%	(3.5%)	0.8%	1.2%	6.2%	3.1%	2.1%	0.2%	3.2%	0.7%	[39.2%]
YonY change	(685)	(623)	(188)	+79	+494	(493)	+508	(263)	+128	(1,301)	
YonY percent change	(70.1%)	--	(68.2%)	+89.8%	+94.3%	(48.4%)	--	(89.9%)	+8.2%	(76.9%)	

Note: The full-year forecast for the fiscal year ended March 31, 2024 is based on the "Notice of Revision to Financial Results Forecast" released on February 14, 2024.

II. Results by business segment	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Mar.	Total Apr.-Mar.	Full-year forecast [Progress rate]
	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024	2024
	Live Entertainment Business										
External customers	5,595	4,770	6,752	7,979	11,897	10,207	8,264	8,668	32,510	31,626	31,000
YonY change	+1,546	(824)	+3,625	+1,226	+4,769	(1,689)	+1,730	+403	+11,671	(883)	[102.0%]
YonY percent change	+38.2%	(14.7%)	+115.9%	+18.2%	+66.9%	(14.2%)	+26.5%	+4.9%	+56.0%	(2.7%)	
Segment profit	235	(490)	(253)	(73)	704	112	(213)	314	473	(135)	(400)
Segment profit ratio	4.2%	(10.3%)	(3.8%)	(0.9%)	5.9%	1.1%	(2.6%)	3.6%	1.5%	(0.4%)	--
YonY change	+24	(725)	+183	+180	+395	(591)	(579)	+527	+23	(609)	
YonY percent change	+11.6%	--	--	--	+127.5%	(84.0%)	--	--	+5.3%	--	
Music & Film/TV Business											
External customers	3,751	3,418	3,134	3,714	3,296	5,224	4,270	4,530	14,452	16,887	16,000
YonY change	+973	(332)	(67)	+579	(365)	+1,927	+1,351	+260	+1,891	+2,435	[105.5%]
YonY percent change	+35.0%	(8.9%)	(2.1%)	+18.5%	(10.0%)	+58.5%	+46.3%	+6.1%	+15.1%	+16.8%	
Segment profit	359	(10)	257	428	703	459	618	87	1,938	965	1,100
Segment profit ratio	9.6%	(0.3%)	8.2%	11.5%	21.3%	8.8%	14.5%	1.9%	13.4%	5.7%	[87.8%]
YonY change	+37	(369)	(446)	+171	+322	(243)	+877	(531)	+790	(973)	
YonY percent change	+11.8%	--	(63.5%)	+66.7%	+84.5%	(34.7%)	--	(85.8%)	+68.8%	(50.2%)	
Booking (Film/TV/Live stage etc.) & Commercials Business											
External customers	1,529	1,353	1,195	1,697	1,292	1,350	1,517	1,898	5,535	6,299	6,000
YonY change	+321	(175)	(52)	+501	+102	+57	(180)	+380	+190	+764	[105.0%]
YonY percent change	+26.6%	(11.5%)	(4.2%)	+41.9%	+8.6%	+4.5%	(10.6%)	+25.1%	+3.6%	+13.8%	
Segment profit	101	97	78	63	180	208	381	168	741	538	1,000
Segment profit ratio	6.6%	7.2%	6.6%	3.8%	14.0%	15.4%	25.1%	8.9%	13.4%	8.6%	[53.9%]
YonY change	(164)	(3)	(184)	(14)	(93)	+27	(97)	(212)	(539)	(203)	
YonY percent change	(61.8%)	(3.7%)	(70.2%)	(18.9%)	(34.2%)	+15.4%	(20.3%)	(55.7%)	(42.1%)	(27.4%)	
Total											
External customers	10,875	9,542	11,083	13,390	16,486	16,782	14,052	15,097	52,497	54,813	53,000
YonY change	+2,840	(1,333)	+3,505	+2,307	+4,505	+295	+2,901	+1,045	+13,753	+2,315	[103.4%]
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Segment profit ratio	6.4%	(4.2%)	0.7%	3.1%	9.6%	4.7%	5.6%	3.8%	6.0%	2.5%	[80.5%]
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YonY percent change	(12.8%)	--	(84.5%)	+410.9%	+64.6%	(50.9%)	+34.3%	(27.4%)	+9.5%	(56.6%)	

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III. Other	Q1 (cumulative)		Q2 (cumulative)		Q3 (cumulative)		Q4 (cumulative)	
	2023	2024	2023	2024	2023	2024	2023	2024
Average number of shares outstanding during the period (shares)	17,260,623	16,566,834	17,057,043	16,571,438	16,913,213	16,581,649	16,826,625	16,586,741
Earnings per share (yen)	16.93	(19.97)	22.29	(9.89)	82.73	21.83	100.61	23.61
Total assets (million yen)	49,233	51,344	50,641	57,558	57,849	59,886	58,294	58,904
Net assets (million yen)	37,124	36,613	36,816	36,789	37,898	37,196	37,581	37,500
Non-controlling interests (million yen)	2,696	3,205	2,841	3,381	3,027	3,832	3,191	3,975
Equity ratio	69.9%	65.1%	67.1%	58.0%	60.3%	55.7%	59.0%	56.9%