

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-15
Company name	MORIO DENKI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66470
URL	http://www.morio.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	菊地 裕之
Inquiries	
Title	取締役
Name	清水 毅
Tel	03-3691-3181
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,448	7,899
% change	-5.7	-7.1
Operating profit		
Operating profit	342	274
% change	24.6	-39.2
Ordinary profit		
Ordinary profit	342	284
% change	20.6	-38.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	211	148
% change	42.2	-44.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	422	210
Change in comprehensive income	100.7	-6.8
Other consolidated operating results		
Basic earnings per share (Yen)	154.03	108.28
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.7	3.5
Ordinary profit to total assets ratio (%)	4.3	3.6
Operating profit to net sales ratio (%)	4.6	3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,220	7,774
Net assets	4,732	4,352
Capital adequacy ratio (%)	57.6	56.0
Net assets per share (Yen)	3,441.34	3,164.39
Note to consolidated financial positions		
Owner's equity	4,732	4,352
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	604	243
Cash flows from investing activities	-226	-85
Cash flows from financing activities	-312	-86
Cash and equivalents, end of period	739	665

Business Results-Note to business results

Mar 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	30.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	30.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		68	41
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.5	27.7
Forecast	31.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	8,500	4,150
Upper	-	-
Lower	-	-
% change		
Forecast	14.1	10.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	380	120
Upper	-	-
Lower	-	-
% change		
Forecast	11.0	-42.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	380	120
Upper	-	-
Lower	-	-
% change		
Forecast	10.9	-42.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	220	70
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	-48.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	159.97	50.90
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,425,000	1,425,000
Number of treasury stock at the end of fiscal year	49,719	49,690
Average number of shares	1,375,289	1,375,314
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,994	7,633
% change	-8.4	-10.2

Operating profit		
Operating profit	343	309
% change	11.0	-45.0
Ordinary profit		
Ordinary profit	360	323
% change	11.2	-43.7
Profit		
Profit	230	208
% change	10.6	-45.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	167.80	151.70
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,113	7,692
Net assets	4,890	4,500
Capital adequacy ratio (%)	60.3	58.5
Net assets per share (Yen)	3,555.79	3,272.63
Note to non-consolidated financial positions		
Owner's equity	4,890	4,500
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.