

## Translation

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MEMBERSHIP

May 14, 2024

# CONSOLIDATED FINANCIAL RESULTS for the Fiscal Year Ended March 31, 2024 <under Japanese GAAP>

Company name: TOMY COMPANY, LTD.  
Listing: Prime Market of the Tokyo Stock Exchange  
Securities identification code: 7867  
URL: [www.takaratomy.co.jp](http://www.takaratomy.co.jp)  
Representative: Kazuhiro Kojima, Representative Director, President & CEO  
Inquiries: Katsufumi Hirooka, Executive Officer, Head of Corporate Administrations  
TEL: +81-3-5654-1548 (from overseas)

Scheduled date of ordinary general meeting of shareholders: June 26, 2024  
Scheduled date to commence dividend payments: June 27, 2024  
Scheduled date to file securities report: June 27, 2024  
Supplementary material on financial results: Yes  
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

## 1. Consolidated performance for the fiscal year ended March 31, 2024 (From April 1, 2023 to March 31, 2024)

### (1) Consolidated operating results (Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	208,326	11.2	18,818	43.4	17,807	47.9	9,808	18.0
March 31, 2023	187,297	13.2	13,119	6.3	12,043	(4.9)	8,314	(8.8)

Note: Comprehensive income  
Fiscal year ended March 31, 2024: ¥17,655 million [48.1%]  
Fiscal year ended March 31, 2023: ¥11,923 million [(11.4)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary profit /total assets	Operating profit /net sales
Fiscal year ended	yen	yen	%	%	%
March 31, 2024	107.73	107.65	10.5	10.9	9.0
March 31, 2023	90.66	90.59	10.0	7.6	7.0

Reference: Equity in earnings of affiliates  
Fiscal year ended March 31, 2024: ¥(44) million  
Fiscal year ended March 31, 2023: ¥7 million

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
March 31, 2024	166,252	99,999	60.1	1,104.07
March 31, 2023	159,519	87,167	54.5	950.39

Reference: Equity

As of March 31, 2024: ¥99,966 million

As of March 31, 2023: ¥87,012 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2024	29,175	(5,324)	(27,149)	64,182
March 31, 2023	16,223	(2,134)	(13,689)	66,360

2. Cash dividends

	Annual dividends					Cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total			
Fiscal year ended	yen	yen	yen	yen	yen	Millions of yen	%	%
March 31, 2023	–	17.50	–	15.00	32.50	2,998	35.8	3.6
March 31, 2024	–	17.50	–	32.50	50.00	4,555	46.4	4.9
March 31, 2025 (Forecast)	–	24.00	–	24.00	48.00		35.0	

Note: Breakdown of year-end dividend for the fiscal year ended March 31, 2024: ordinary dividend 24.50 yen, commemorative dividend 8.00 yen

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2025

(From April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2024 (cumulative)	110,000	14.5	9,000	12.3	8,700	18.2	6,000	6.9	65.90
Fiscal year ending March 31, 2025	230,000	10.4	20,000	6.3	19,500	9.5	12,500	27.4	137.30

\* Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- Changes in accounting policies due to revisions to accounting standards: None
  - Changes in accounting policies due to other reasons: None
  - Changes in accounting estimates: None
  - Restatement: None

(3) Number of issued shares (common shares)

- a. Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	93,616,650 shares
As of March 31, 2023	94,990,850 shares

- b. Number of treasury shares at the end of the period

As of March 31, 2024	3,072,841 shares
As of March 31, 2023	3,435,898 shares

- c. Average number of shares during the period

Fiscal year ended March 31, 2024	91,044,766 shares
Fiscal year ended March 31, 2023	91,714,064 shares

Note: The Company has introduced “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and “Performance-linked stock-based compensation system for Executive Officers.” Treasury shares remaining in the “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and the “Performance-linked stock-based compensation system for Executive Officers” that are recorded as treasury shares in shareholders’ equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters  
(Caution regarding forward-looking statements and others)

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

A financial results presentation meeting for institutional investors and analysts will be held on May 15, 2024. Materials for the financial results presentation meeting will be available on our website promptly after the financial results are announced.