

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-05-14
Company name	KADOYA SESAME MILLS INCORPORATED
Securities code	2612
URL	https://www.kadoya.com
Representative	
Title	代表取締役社長
Name	久米 敦司
Inquiries	
Title	執行役員管理本部長
Name	高野 純平
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Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,680	33,690
% change	5.9	-
Operating profit		
Operating profit	3,117	2,914
% change	6.9	-
Ordinary profit		
Ordinary profit	3,409	3,229
% change	5.5	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,255	2,219
% change	1.6	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,541	2,582
Change in comprehensive income	-1.5	-
Other consolidated operating results		
Basic earnings per share (Yen)	245.13	241.19
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.7	6.9
Ordinary profit to total assets ratio (%)	8.1	8.0
Operating profit to net sales ratio (%)	8.7	8.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)当連結会計年度より「重要なヘッジ会計の方法」の変更に係る会計方針の変更を行っており、2023年3月期に係る各数値については、遡及修正後の数値となっております。これにより、2023年3月期の対前期増減率は記載しておりません。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,671	41,490
Net assets	34,354	32,731
Capital adequacy ratio (%)	80.5	78.9
Net assets per share (Yen)	3,732.88	3,556.68
Note to consolidated financial positions		
Owner's equity	34,354	32,731

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,972	2,460
Cash flows from investing activities	-239	-720
Cash flows from financing activities	-922	-1,002
Cash and equivalents, end of period	8,681	6,871
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		100.00	100.00
Forecast	85.00		
Upper	-		
Lower	-		
Annual			
Result		100.00	100.00

Forecast	85.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	921	921
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	40.8	41.5
Forecast	39.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.7	2.9
Note to dividends		
Note to dividends		

(注)当連結会計年度より「重要なヘッジ会計の方法」の変更に係る会計方針の変更を行っており、2023年3月期に係る各数値については、遡及修正後の数値となっております。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	38,500	20,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.9	10.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,500	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-19.7	-9.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,600	1,800
Upper	-	-
Lower	-	-
% change		

Forecast	-23.7	-17.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,000	1,250
Upper	-	-
Lower	-	-
% change		
Forecast	-11.3	-14.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	217.31	135.82
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)詳細は、添付資料P.12「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	196,734	197,307
Average number of shares	9,203,105	9,202,313
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は「株式給付信託(BBT)」を導入しており、期末自己株式数には、信託に残存する自社の株式(2024年3月期11,253株、2023年3月期11,853株)を含めております。また、期中平均株式数は当該信託が保有する株式を考慮して計算・記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	32,335	30,506
% change	5.9	-
Operating profit		
Operating profit	3,043	2,845
% change	6.9	-
Ordinary profit		
Ordinary profit	3,338	3,161
% change	5.5	-
Profit		
Profit	2,210	2,175
% change	1.6	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	240.23	236.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注)当事業年度より「重要なヘッジ会計の方法」の変更に係る会計方針の変更を行っており、2023年3月期に係る各数値については、遡及修正後の数値となっております。これにより、2023年3月期の対前期増減率は記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	41,243	40,214
Net assets	33,610	32,176
Capital adequacy ratio (%)	81.5	80.0
Net assets per share (Yen)	3,652.05	3,496.38
Note to non-consolidated financial positions		
Owner's equity	33,610	32,176
Note to financial positions		

(注)当事業年度より「重要なヘッジ会計の方法」の変更に係る会計方針の変更を行っており、2023年3月期に係る各数値については、遡及修正後の数値となっております。

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.